

威達電股份有限公司

(股票代號:3022)

2012上半年財務報告

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2012/09/18

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2012上半年營運摘要

單位：新台幣，仟元

Income Statement 損益表	2009	2010	2011	2012H1
Net Sales 營業收入淨額	3,281,687	4,770,194	5,163,165	1,781,146
Gross Profit 營業毛利	659,282	783,324	972,329	400,849
Gross Profit Rate 營業毛利率	20%	16%	19%	23%
Operating Expense 營業費用	530,853	551,963	581,369	218,482
Operating Income 營業淨利	128,429	231,361	390,960	187,175
Other Income (Expense) 營業外收益	356,938	668,353	1,110,907	390,497
Income Before Tax 稅前淨利	485,367	899,714	1,566,545	577,672
Net Income 淨利	400,875	831,031	1,374,675	546,835
EPS(A/T) 稅後每股盈餘	2.01	3.90	6.07	2.41

2012上半年營運摘要

單位：新台幣，仟元

Income Statement 損益表	2011H1	2012H1	2012Q1	2012Q2	QoQ	YoY
Net Sales 營業收入淨額	3,284,211	1,781,146	795,019	986,127	24.0%	-45.8%
Gross Profit 營業毛利	552,390	405,657	190,921	214,736	12.5%	-26.6%
Gross Profit Rate 營業毛利率	16%	23%	24%	22%	-2%	7%
Operating Expense 營業費用	297,674	218,482	98,933	88,242	-10.8%	-26.6%
Operating Income 營業淨利	254,716	187,175	91,988	95,187	3.5%	-26.5%
Other Net Income 營業外收益	609,905	390,497	176,699	213,798	21.0%	-36.0%
Income Before Tax 稅前淨利	864,621	577,672	268,687	308,985	15.0%	-33.2%
Net Income 淨利	772,067	546,835	251,305	295,530	1.5%	-29.2%
EPS(A/T) 稅後每股盈餘	3.41	2.41	1.11	1.30	17.1%	-29.3%

2012上半年合併摘要

單位：新台幣，仟元

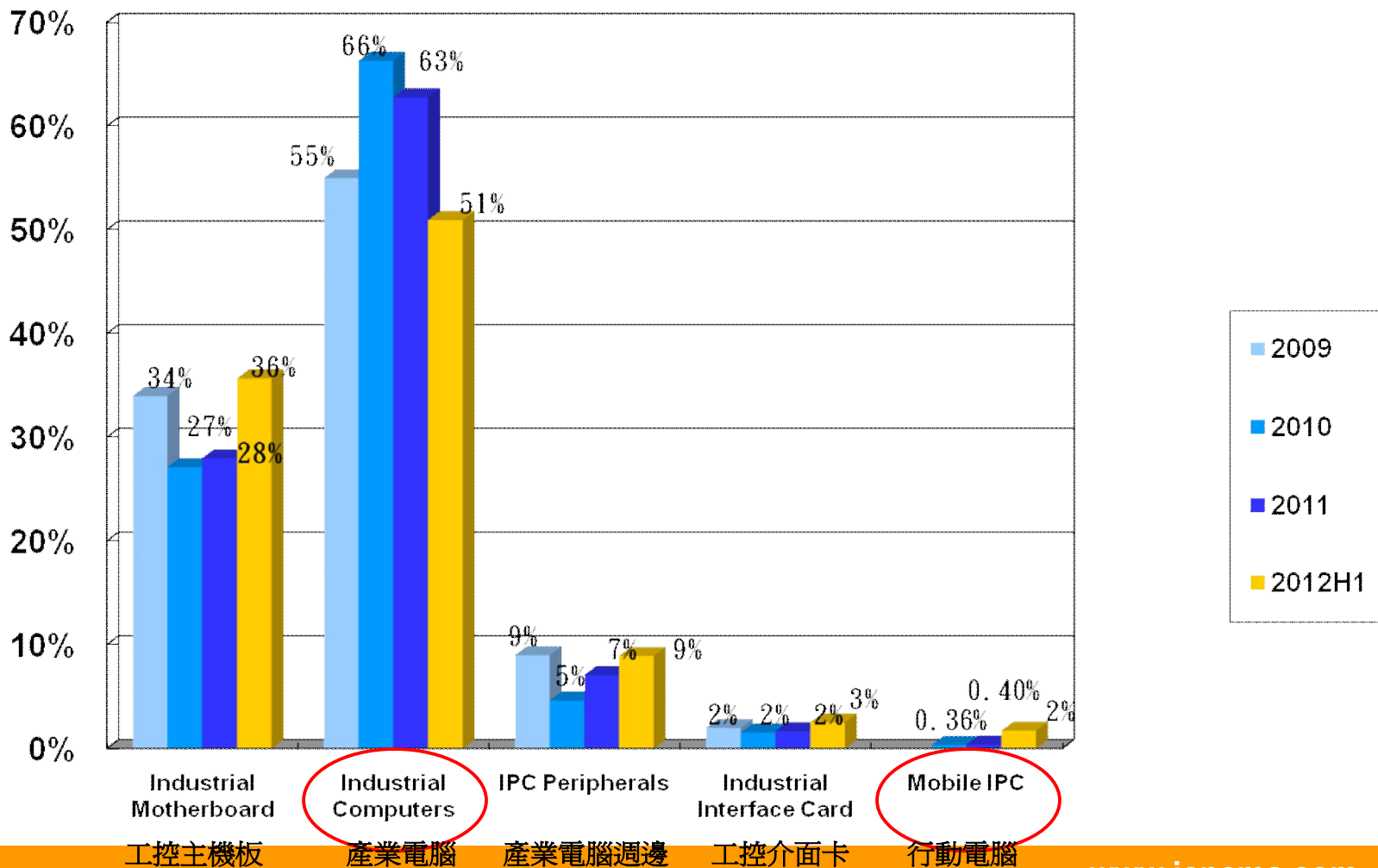
Income Statement 損益表	2009	2010	2011	2012H1
Net Sales 營業收入淨額	4,570,850	6,249,124	7,208,031	2,499,409
Gross Profit 營業毛利	1,602,097	1,811,666	2,096,052	900,288
Gross Profit Rate 營業毛利率	35%	29%	29%	36%
Operating Expense 營業費用	1,057,067	1,135,663	1,327,090	588,494
Operating Income 營業淨利	545,277	676,003	768,693	311,794
Other Income (Expense) 營業外收益	-30,905	309,697	797,852	276,494
Income Before Tax 稅前淨利	514,372	985,700	1,566,545	588,288
Net Income 淨利	400,875	831,031	1,374,675	546,835
EPS(A/T) 稅後每股盈餘	2.01	3.90	6.07	2.41

2012上半年合併摘要

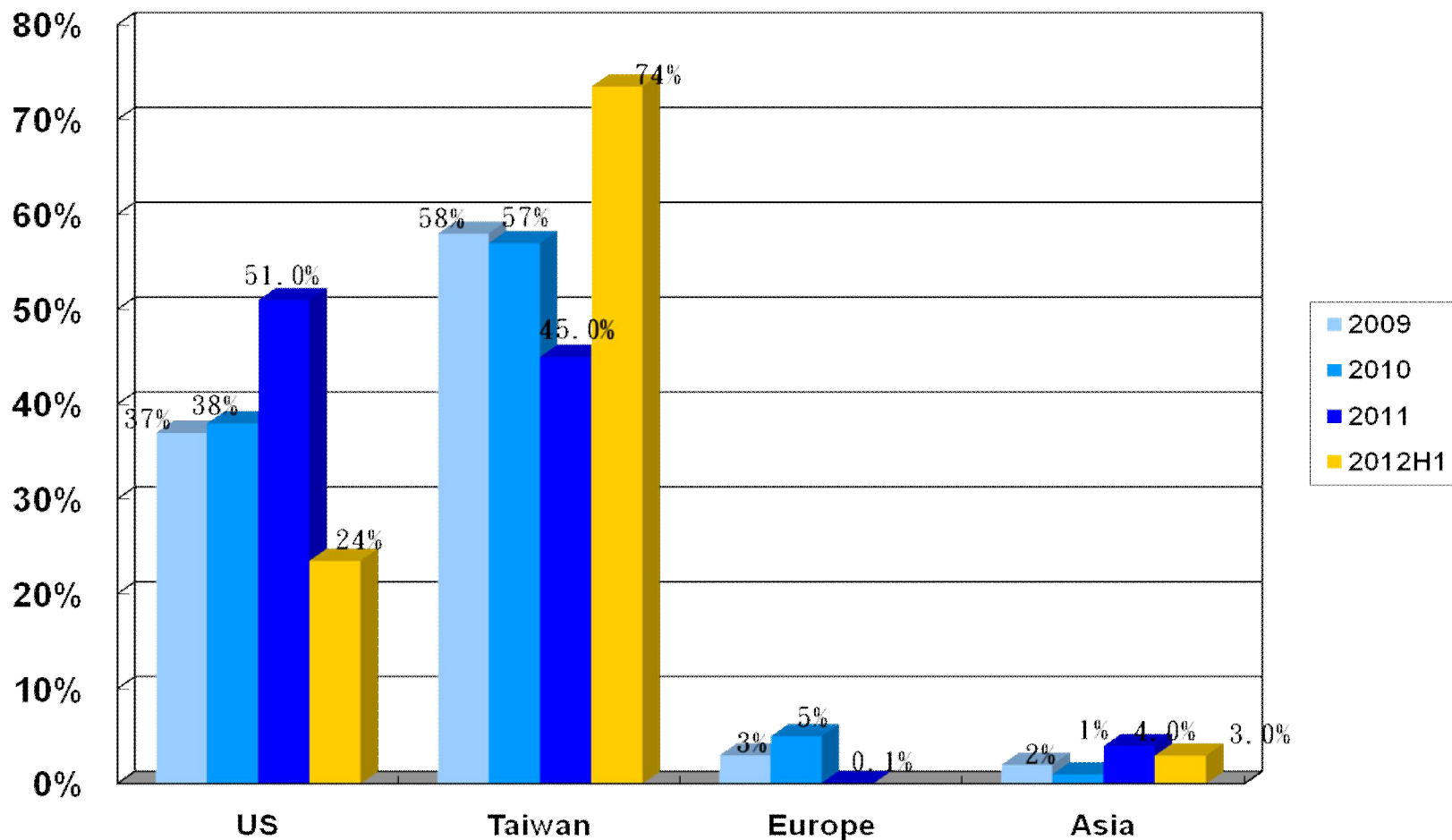
單位：新台幣，仟元

Income Statement 損益表	2011H1	2012H1	2012Q1	2012Q2	QoQ	YoY
Net Sales 營業收入淨額	4,326,057	2,499,409	1,128,323	1,371,086	22%	-42%
Gross Profit 營業毛利	1,170,956	900,288	416,036	484,252	16%	-23%
Gross Profit Rate 營業毛利率	27%	36%	37%	35%	-2%	9%
Operating Expense 營業費用	633,796	588,494	278,688	309,806	11%	-7%
Operating Income 營業淨利	537,160	311,794	137,348	174,446	27%	-42%
Other Net Income 營業外收益	367,853	276,494	141,285	135,209	-4%	-25%
Income Before Tax 稅前淨利	905,013	588,288	278,633	309,655	11%	-35%
Net Income 淨利	772,067	546,835	251,305	295,530	18%	-29%
EPS(A/T) 稅後每股盈餘	3.41	2.41	1.11	1.30	17%	-29%

威達電產品別營收(2009-2012H1)



威達電銷售地區別營收(2009-2012H1)



威達電最近三年及今年度已公告月營收(2009-201208)

單位：新台幣，仟元

ICP Monthly Sales
(FY2009-FY2012)

