



IEI Integration Corp.

(Stock Code : 3022)

2022 1H Results

Sep 16, 2022

IEI[®]

Disclaimer

- IEI Integration's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Income Statement (Consolidated)

Amount: NT\$ Thousand

	2022 Q2	2021 Q2	2022 Q1~Q2	2021 Q1~Q2	QoQ	YoY
Net Sales	1,649,586	1,619,782	3,205,659	3,046,374	2%	5%
COGS	1,045,505	1,039,290	2,076,919	1,944,636	1%	7%
Gross profit	604,081	580,492	1,128,740	1,101,738	4%	2%
Gross margin	37%	36%	35%	36%		
Operating expenses	342,616	380,946	663,302	695,582	-10%	-5%
Net operating income	261,465	199,546	465,438	406,156	31%	15%
Operating margin	16%	12%	14%	13%		
Non-operating income & expenses	126,418	79,230	258,049	192,749	60%	34%
Net income	330,394	223,661	575,388	481,203	48%	20%
EPS	1.87	1.27	3.26	2.73		



Balance Sheet (Consolidated)

Amount: NT\$ Thousand

	2022/6/30	2021/12/31	2021/6/30
Current assets	7,983,774	6,837,699	7,003,105
Non-current assets	4,768,551	4,758,399	4,669,400
Total assets	12,752,325	11,596,098	11,672,505
Current liabilities	3,610,963	2,605,162	2,756,588
Non-current liabilities	931,915	953,487	938,984
Total liabilities	4,542,878	3,558,649	3,695,572
Capital stock	1,765,978	1,765,978	1,765,978
Additional paid-in capital	820,465	820,325	821,570
Retained earnings	6,184,252	6,137,966	6,094,189
Other equity interest	-561,629	-687,892	-705,673
Non-controlling interests	381	1,072	869
Total equity	8,209,447	8,037,449	7,976,933



Financial Highlights (Consolidated)

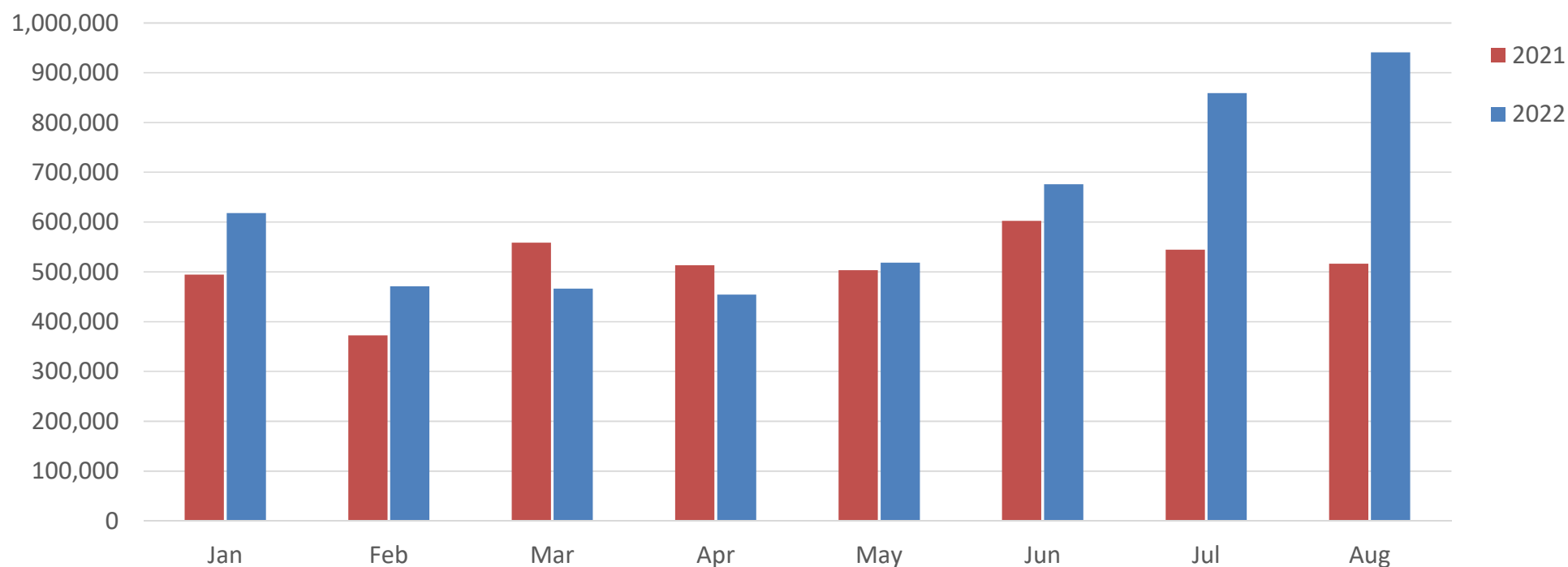
Amount: NT\$ Thousand ; day

	2022/6/30	2021/12/31	2021/6/30
Cash equivalents & financial asset	4,942,616	4,746,571	4,848,656
Accounts Receivable	1,249,572	1,000,954	1,019,943
Inventory	2,220,454	1,530,051	1,518,551
Property, plant and equipment	1,193,293	1,209,310	1,219,099
Days of Sales Outstanding	64	62	65
Days on Hand	165	116	123
Return on Equity	7.08 %	11.07 %	6.18 %

2022 Monthly Revenue (Consolidated)

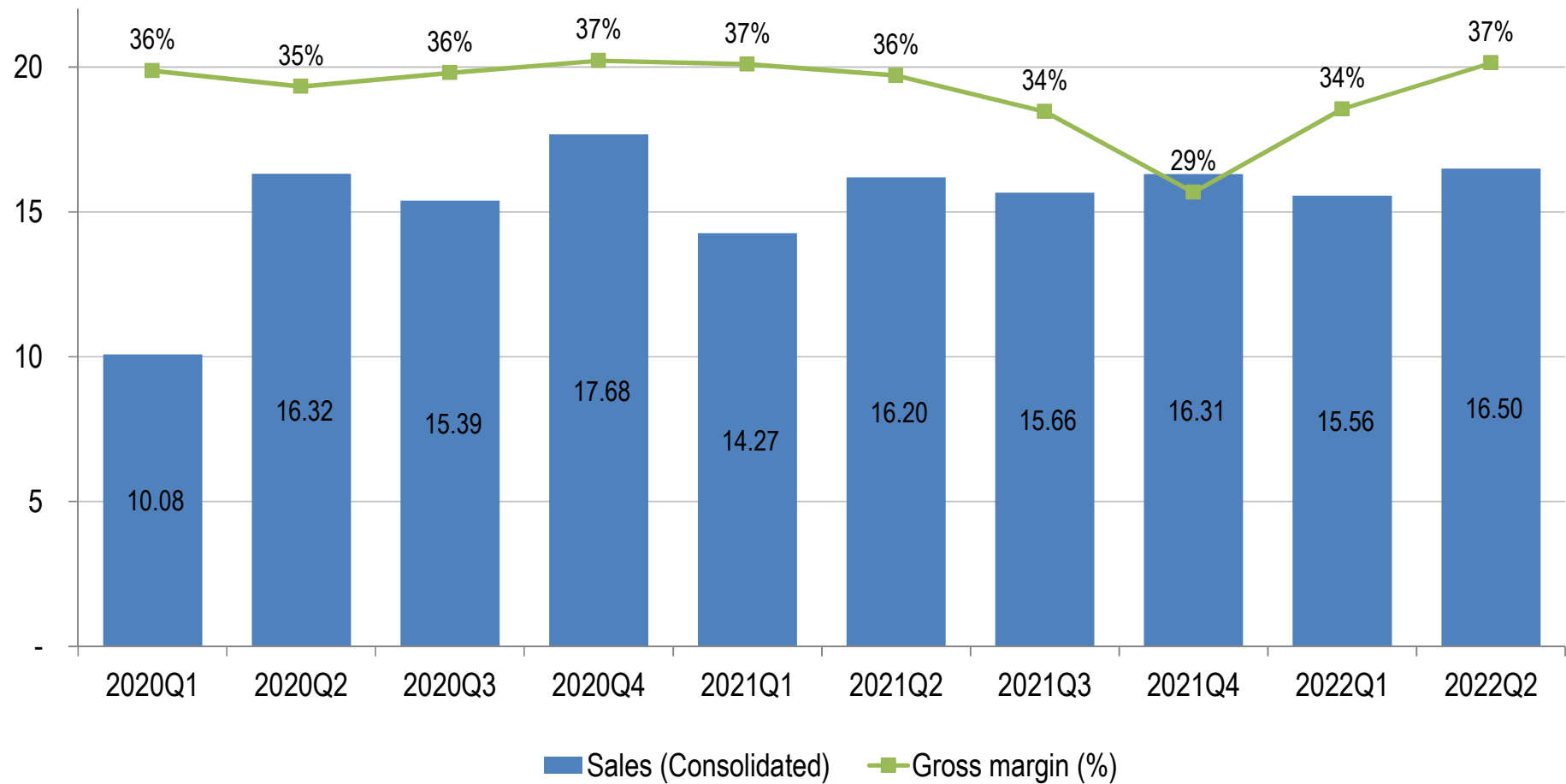
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	Jan	Feb	Mar	1Q	Apr	May	Jun	2Q	Jul	Aug	YTD
2022	618,164	471,425	466,483	1,556,073	454,487	518,773	676,327	1,649,586	859,297	941,034	5,005,990
2021	494,980	372,770	558,842	1,426,592	513,413	503,746	602,623	1,619,782	544,689	516,569	4,107,632
YoY	25%	26%	-17%	9%	-11%	3%	12%	2%	58%	82%	22%



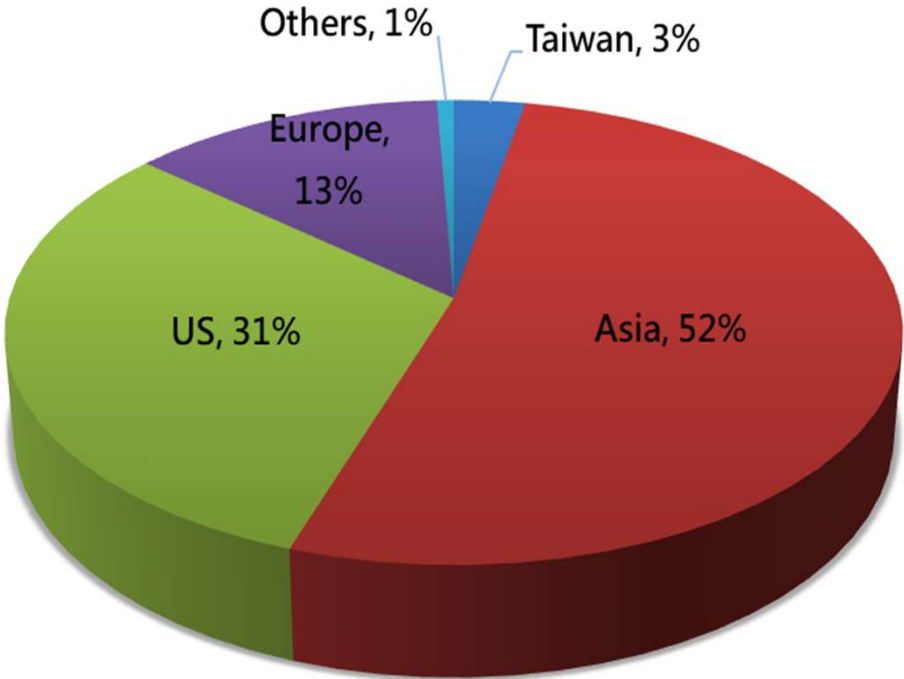
Quarterly Revenue & Gross Margin

Amount: NT\$ 100 million

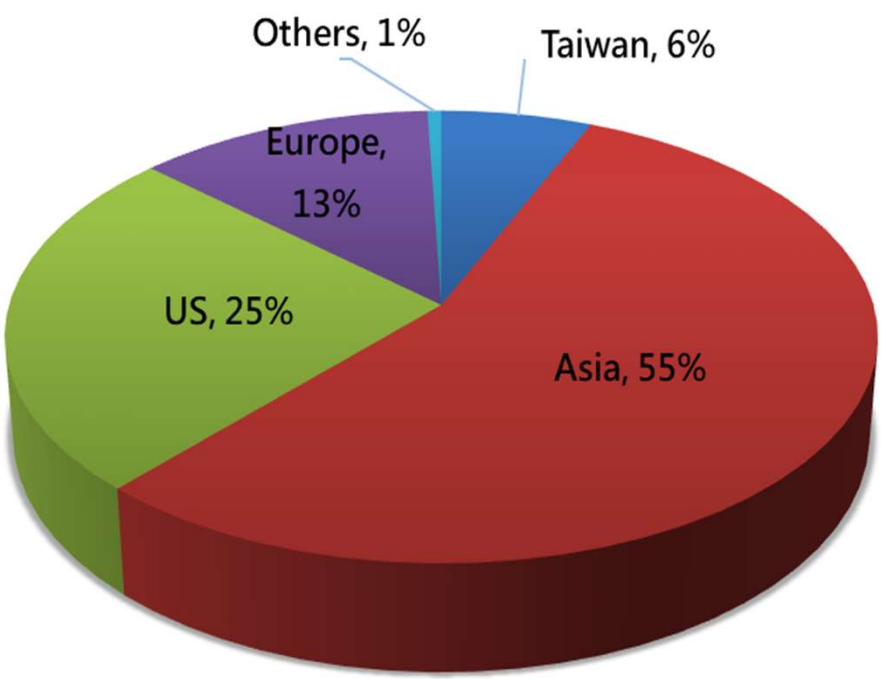


Revenue by Region

2022 Q1~Q2

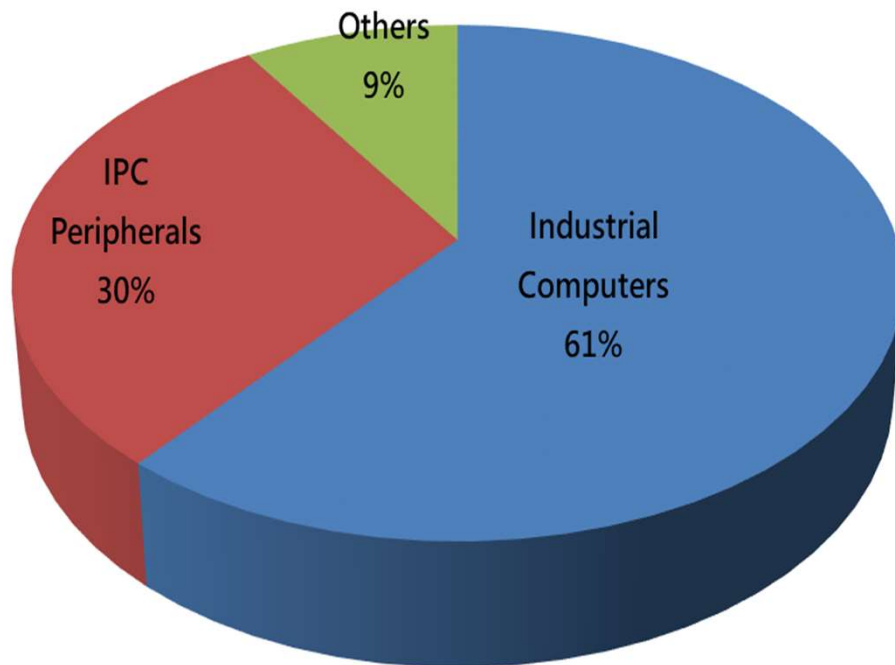


2021 Q1~Q2

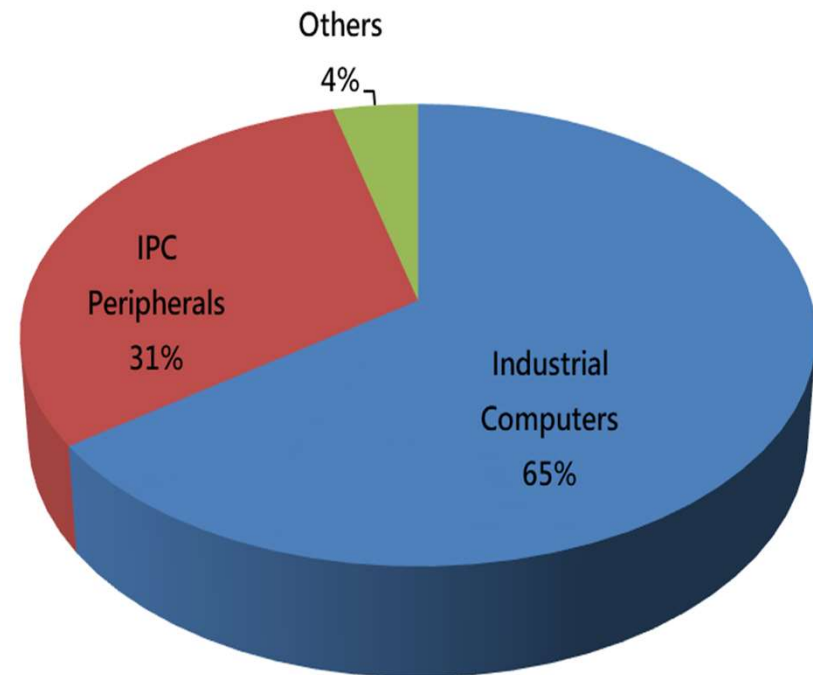


Revenue by Product Lines

2022 Q1~Q2



2021 Q1~Q2



Thanks for your attention

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