

IEI Integration Corp.

(Stock Code : 3022)

20201H Results

28, Aug., 2020



Disclaimer

- IEI Integration's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Income Statement (Consolidated) Amount: NT\$ Thousand

	2020 Q2	2019 Q2	2020 1H	2019 1H	YoY %
Net Sales	1,632,098	1,403,081	2,640,234	2,889,212	-9%
COGS	1,058,590	910,058	1,702,478	1,901,080	-10%
Gross profit	573,508	493,023	937,756	988,132	-5%
Gross margin	35%	35%	36%	34%	
Operating expenses	300,225	345,930	561,197	643,639	-13%
Net operating income	273,283	147,093	376,559	344,493	9%
Operating margin	17%	11%	14%	12%	
Non-operating income & expenses	112,098	155,976	250,569	220,784	13%
Net income	271,114	225,652	474,377	438,124	8%
EPS	1.53	0.76	2.68	1.48	

Balance Sheet (Consolidated)

Amount: NT\$ Thousand

	2020/6/30	2019/12/31	2019/6/30
Current assets	6,399,901	6,097,744	7,625,866
Non-current assets	3,557,102	3,377,090	3,451,554
Total assets	9,957,003	9,474,834	11,077,420
Current liabilities	2,203,703	1,870,054	2,358,221
Non-current liabilities	873,468	822,489	788,752
Total liabilities	3,077,171	2,692,543	3,146,973
Capital stock	1,772,898	1,772,898	2,954,830
Additional paid-in capital	837,429	846,963	832,770
Retained earnings	5,092,103	4,796,321	4,575,504
Other equity interest	-798,758	-635,680	-432,657
Treasury shares	-25,008	0	0
Non-controlling interests	1,168	1,789	0
Total equity	6,879,832	6,782,291	7,930,447

Financial Highlights (Consolidated)

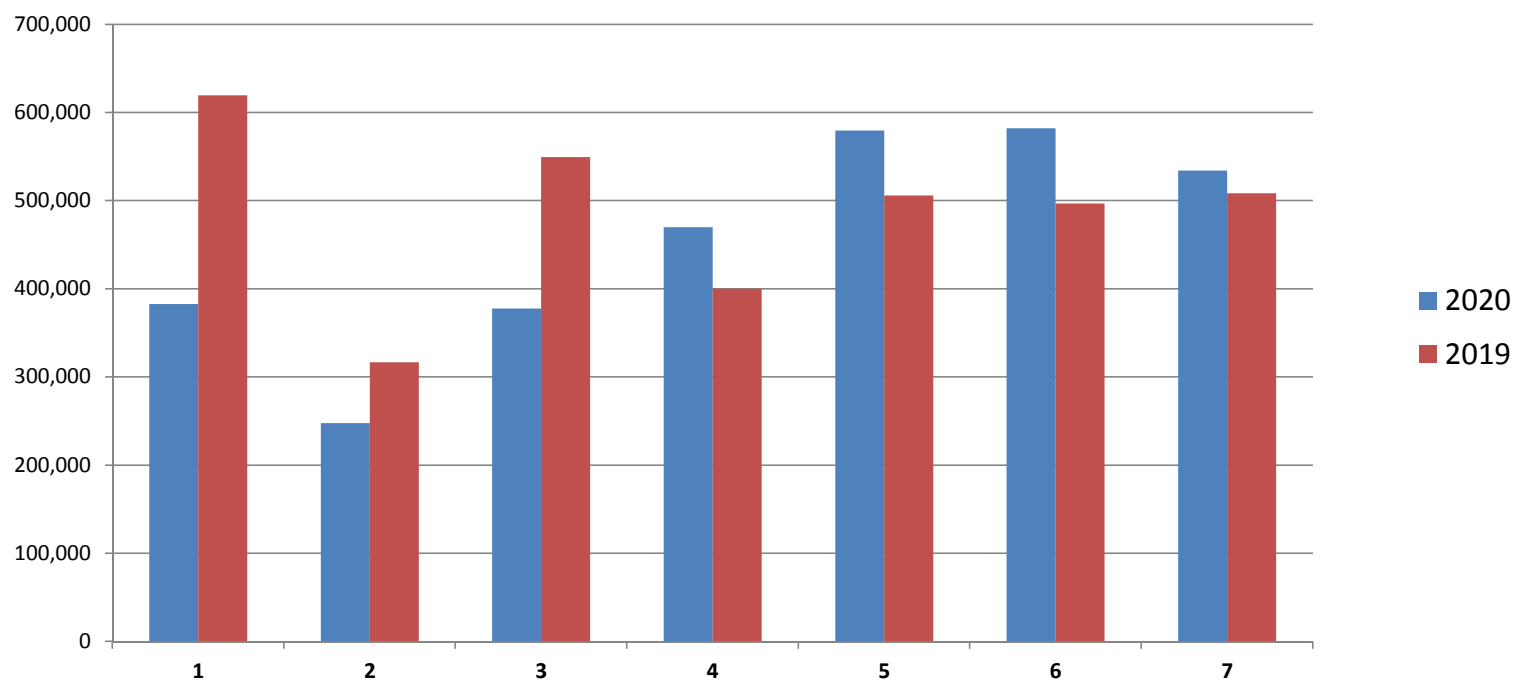
Amount: NT\$ Thousand ; day

	2020/6/30	2019/12/31	2019/6/30
Cash equivalents & financial asset	4,255,759	4,464,258	5,992,696
Accounts Receivable	1,037,137	756,151	758,296
Inventory	1,110,364	901,503	891,176
Property, plant and equipment	1,042,565	1,077,631	1,100,046
Accounts Payable	1,034,467	961,402	980,735
Days of Sales Outstanding	62	57	56
Days on Hand	108	91	87
Accounts Payable Days	107	107	103
Return on Equity	6.93%	9.19%	5.44%

2020 Monthly Revenue (Consolidated)

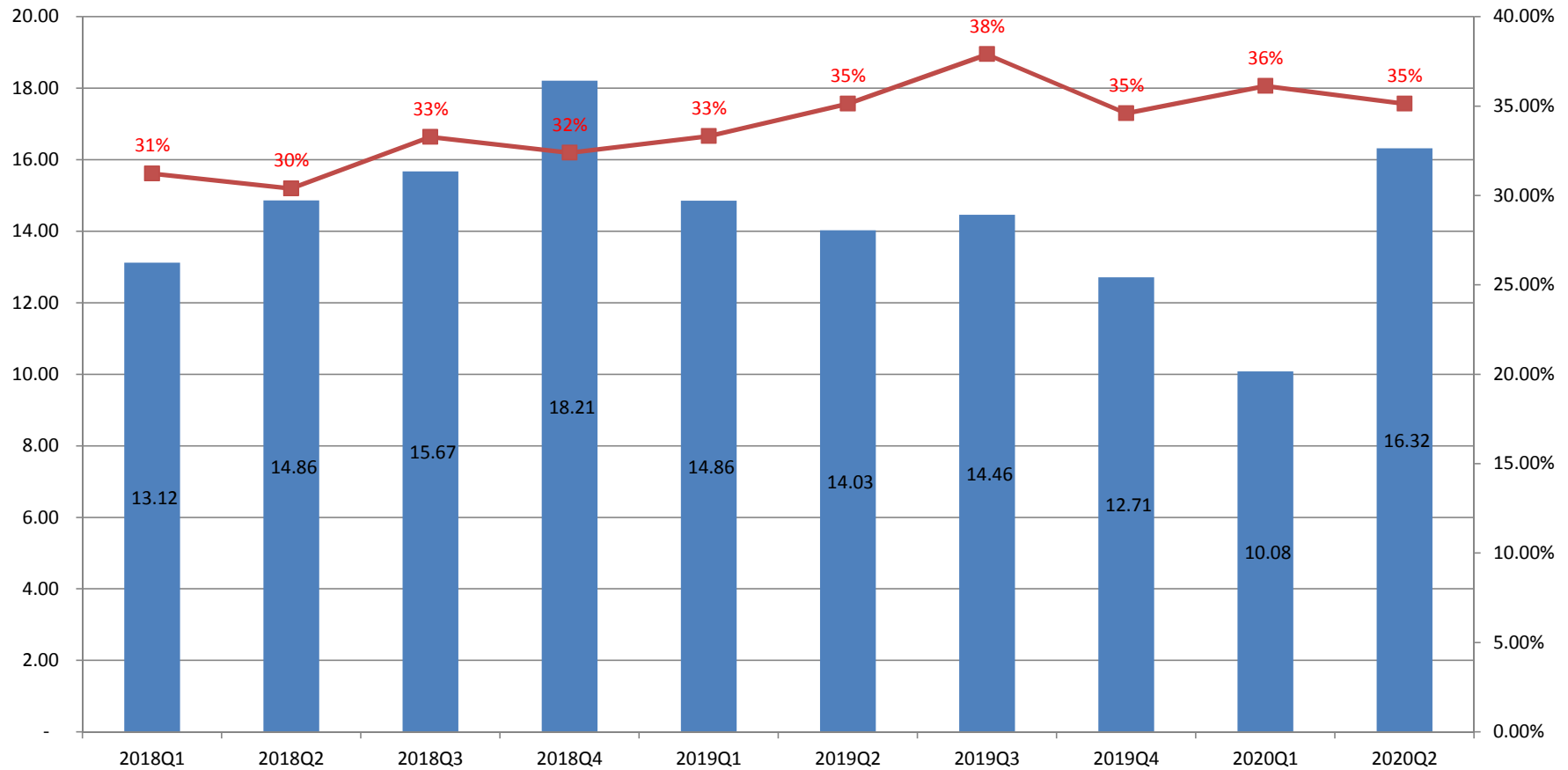
Amount: NT\$ Thousand

	1	2	3	1Q	4	5	6	2Q	7
2020	382,736	247,603	377,797	1,008,136	470,153	579,592	582,353	1,632,098	534,352
2019	619,704	316,824	549,603	1,486,131	400,335	505,966	496,780	1,403,081	508,644
YoY	-38%	-22%	-31%	-32%	17%	15%	17%	16%	5%



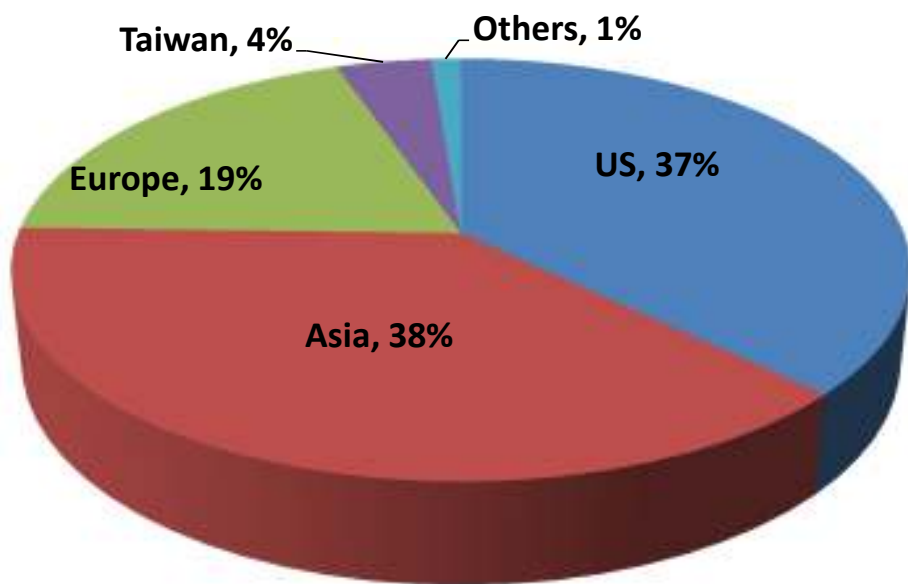
Quarterly Revenue & Gross Margin

Amount: NT\$ 100 mio

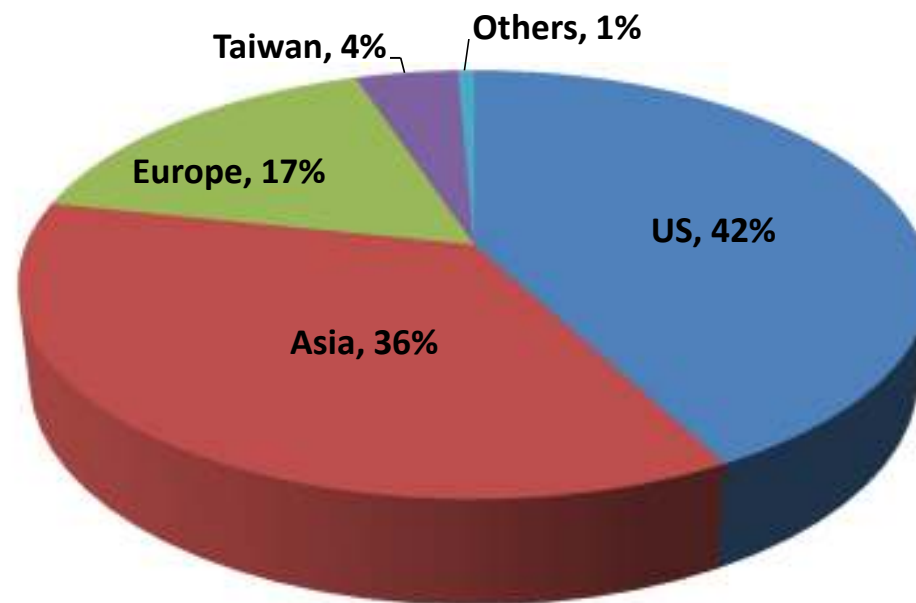


Revenue by Region

20201H

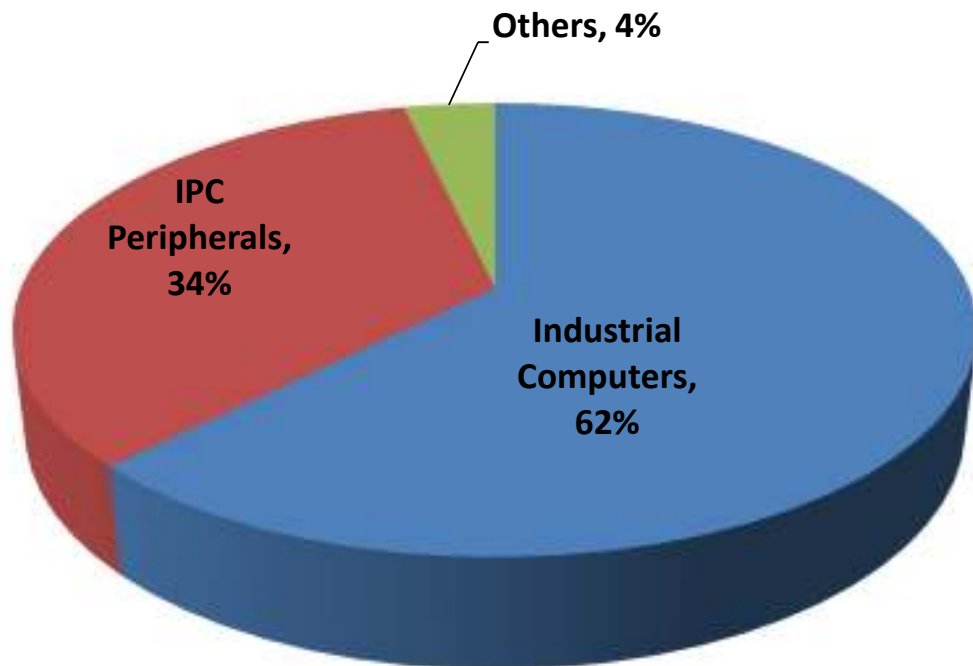


20191H

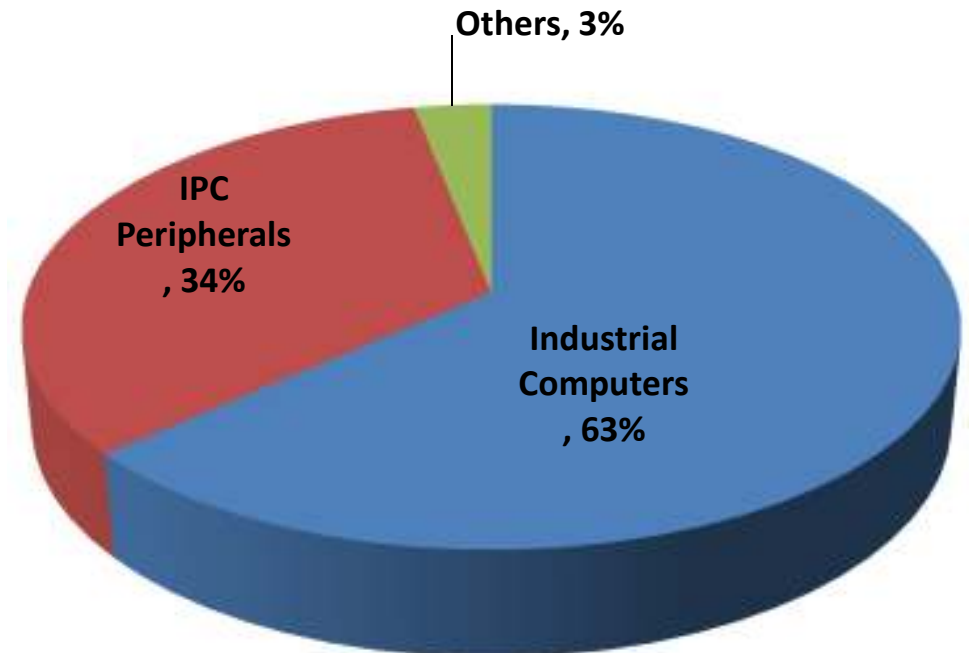


Revenue by Product Lines

20201H



20191H



Thanks for your attention

iei 威強電工業電腦
Integration Corp.

Official Website
www.ieiworld.com
ir@ieiworld.com

