



IEI Integration Corp.

(Stock Code : 3022)

13, Dec., 2019

Disclaimer

- IEI Integration's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Income Statement (Consolidated)

Amount: NT\$ Thousand

	2019年7-9月	2019年1-9月	2018年1-9月	YoY %
Net sales revenue	1,446,462	4,335,674	4,366,275	-1%
Cost of sales	898,280	2,799,300	2,982,855	-6%
Gross profit from operations	548,215	1,536,347	1,383,232	11%
Gross margin	38%	35%	32%	
Operating expenses	329,460	973,099	910,063	7%
Net operating income	218,755	563,248	473,169	19%
Non-operating income & expenses	158,104	378,888	501,396	-24%
Net income	275,049	713,173	686,841	4%
EPS	1.06	2.74	2.15	

Balance Sheet (Consolidated)

Amount: NT\$ Thousand

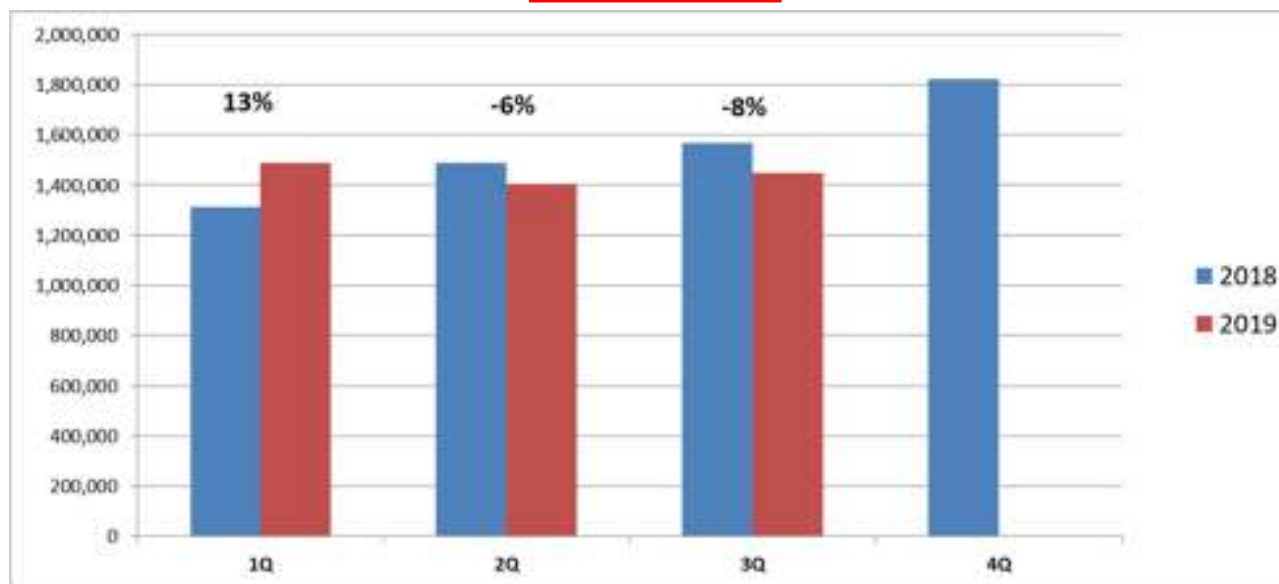
	2019年9月30日	2018年12月31日	2018年9月30日
Current assets	6,112,873	6,929,198	6,544,382
Non-current assets	3,518,569	3,871,806	4,052,948
Total assets	9,631,442	10,801,004	10,597,330
Current liabilities	1,868,825	2,173,193	2,188,613
Non-current liabilities	825,482	735,790	728,644
Total liabilities	2,694,307	2,908,983	2,917,257
Capital stock	1,772,898	2,954,830	2,954,830
Additional paid-in capital	846,963	980,511	980,511
Retained earnings	4,836,360	4,417,354	4,213,195
Other equity interest	-519,086	-460,674	-468,463
Total equity	6,937,135	7,892,021	7,680,073

Financial Highlights (Consolidated) Amount: NT\$ Thousand ; day

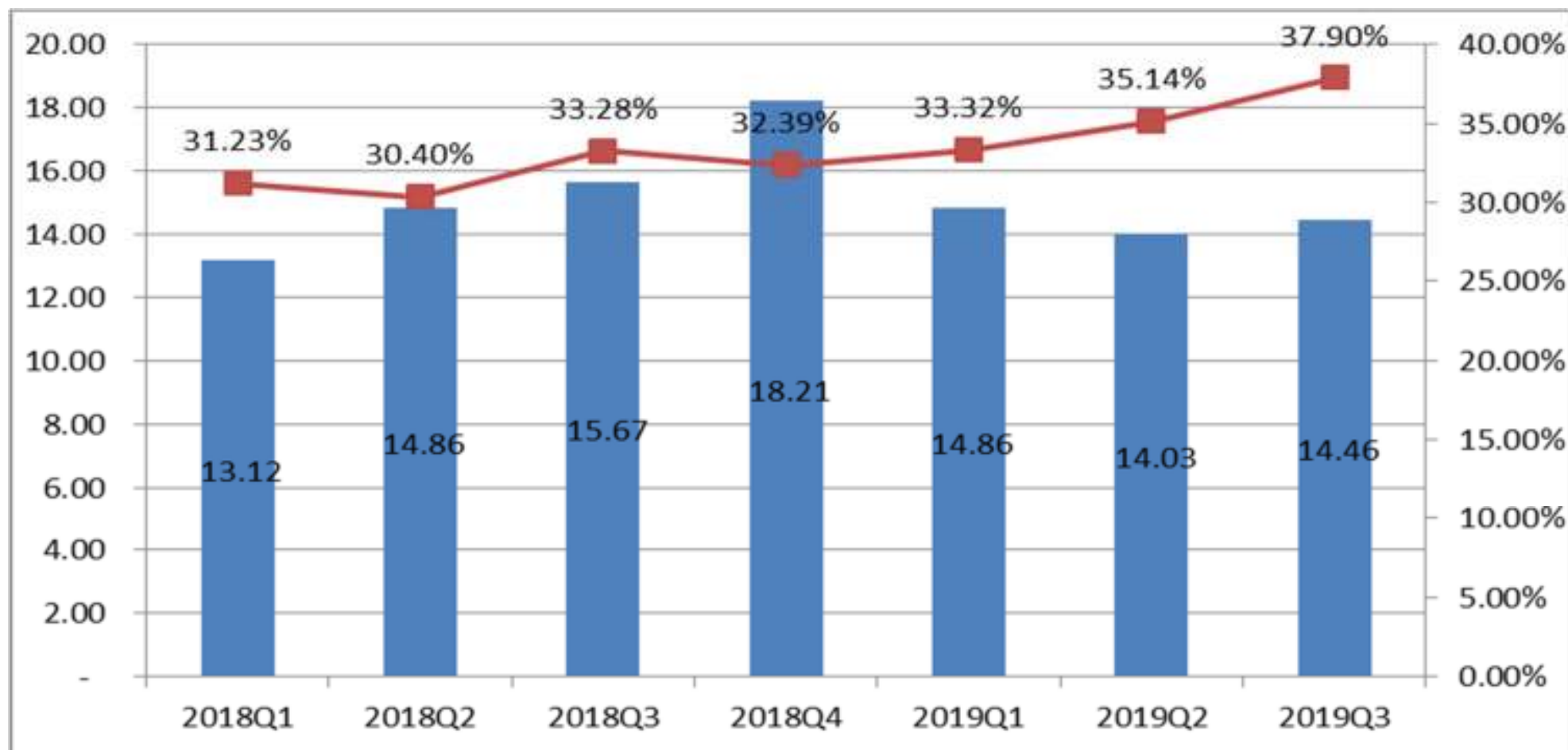
	2019/9/30	2018/12/31	2018/9/30
Cash equivalents & current financial asset	4,547,297	4,896,414	4,405,620
Accounts Receivable	758,174	1,010,726	1,011,682
Inventory	832,179	920,361	1,036,020
Property, plant and equipment	1,084,286	1,118,017	1,130,914
Short -term Borrowings	0	0	138
Accounts Payable	918,414	1,158,161	1,233,204
Days of Sales Outstanding	56	50	53
Days on Hand	86	76	86
Accounts Payable Days	102	97	106
Return on Equity	9.59%	11.52%	8.82%

2019 Monthly Revenue (Consolidated) Amount: NT\$ Thousand

	1	2	3	1Q	4	5	6	2Q
2018	472,557	365,584	474,313	1,312,454	473,888	530,074	482,389	1,486,351
2019	619,704	316,824	549,603	1,486,131	400,335	505,966	496,780	1,403,081
YoY	31%	-13%	16%	13%	-16%	-5%	3%	-6%
	7	8	9	3Q	10	11	12	4Q
2018	474,173	556,200	537,098	1,567,471	533,776	669,895	617,565	1,821,236
2019	508,644	458,537	479,281	1,446,462	403,255	415,615		
YoY	7%	-18%	-11%	-8%	-24%	-38%		

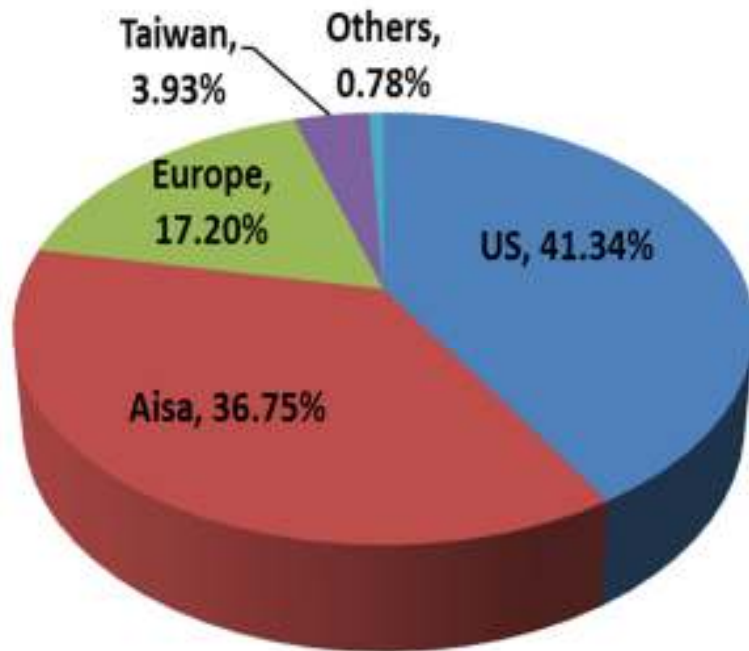


Quarterly Revenue & Gross Margin Amount: NT\$ 100 mio

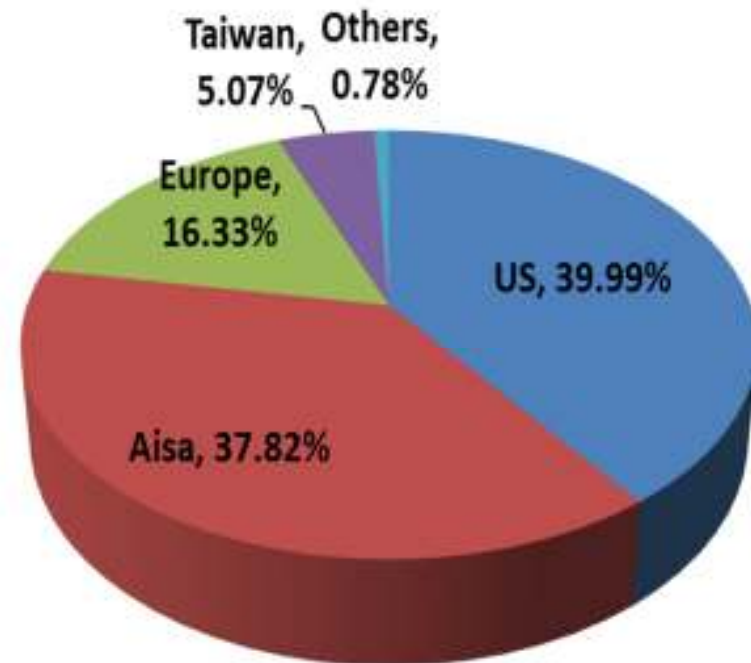


Revenue by Region

2019Q3

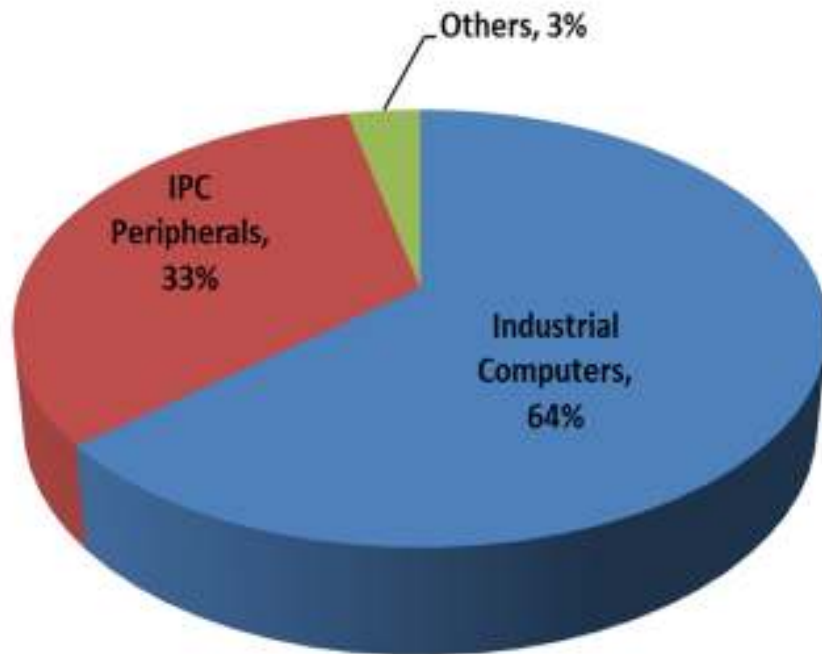


2018Q3

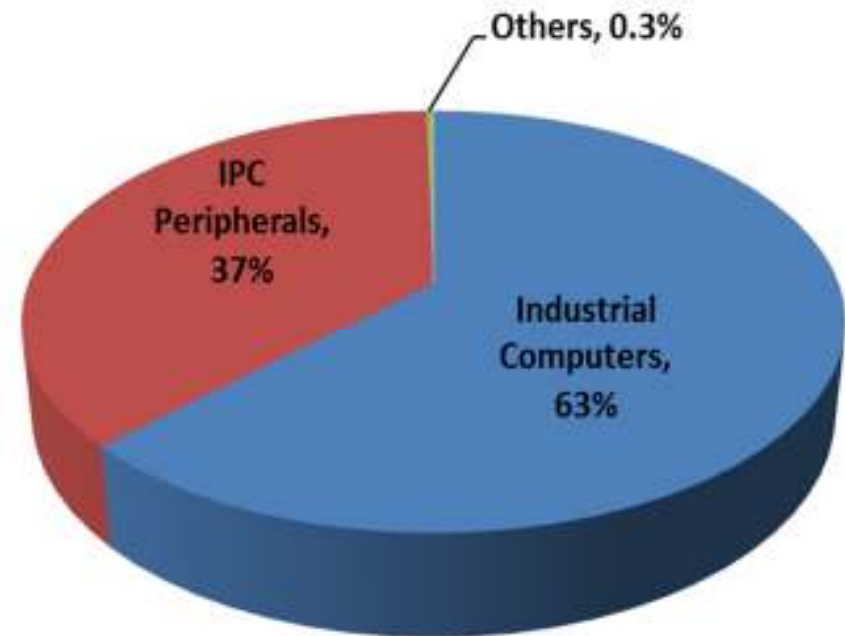


Revenue by Product Lines

2019Q3



2018Q3





Thank you!

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