

Disclaimer

- IEI Integration's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Income Statement (Consolidated)

Amount: NT\$ Thousand

	2018年7-9月	2018年1-9月	2017年1-9月	YoY%
Net sales revenue	1,567,471	4,366,275	5,393,196	-19%
Cost of sales	1,045,540	2,982,855	3,630,529	-18%
Gross profit from operations	521,931	1,383,420	1,762,667	-22%
Gross margin	33%	32%	32%	
Operating expenses	296,856	910,063	929,923	-2%
Net operating income	224,763	473,169	832,905	-43%
Non-operating income & expenses	186,544	501,396	215,110	133%
Net income	268,152	686,841	831,158	-17%
EPS	0.89	2.15	2.53	

Balance Sheet (Consolidated)

Amount: NT\$ Thousand

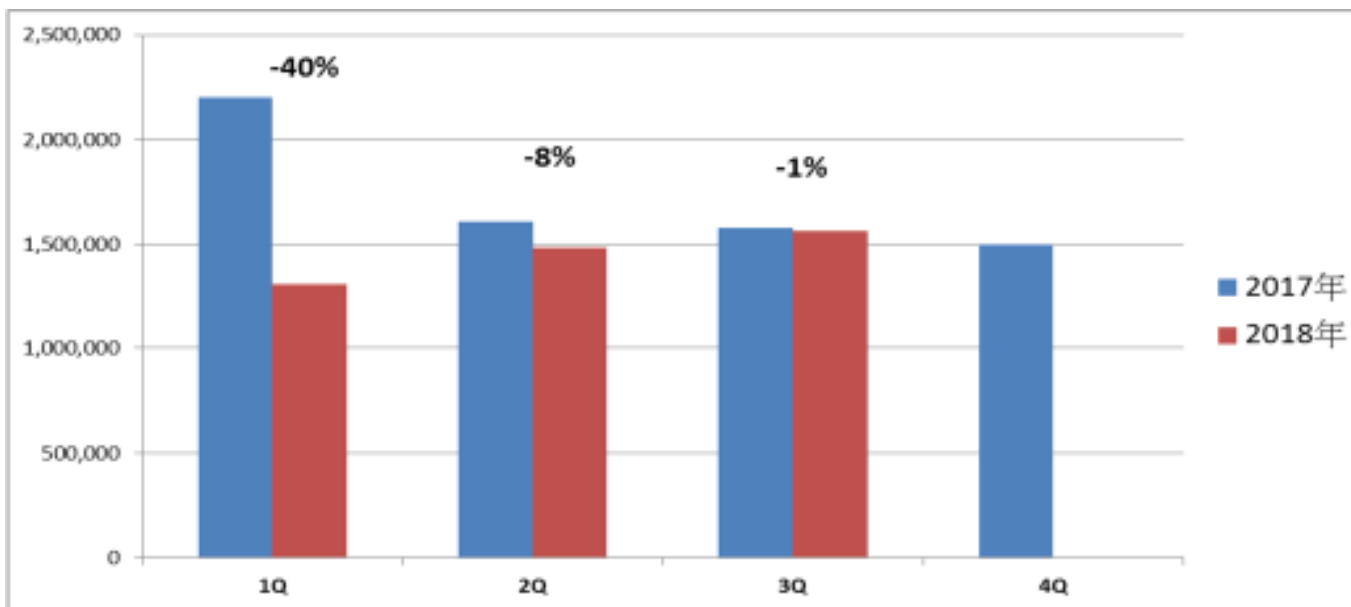
	2018年9月30日	2017年12月31日
Current assets	6,544,382	7,333,068
Non-current assets	4,052,948	3,944,501
Total assets	10,597,330	11,277,569
Current liabilities	2,188,613	2,972,812
Non-current liabilities	728,644	608,063
Total liabilities	2,917,257	3,580,875
Capital stock	2,954,830	3,283,144
Additional paid-in capital	980,511	980,511
Retained earnings	4,213,195	3,701,062
Other equity interest	(468,463)	(268,023)
Total equity	7,680,073	7,696,694

Financial Highlights (Consolidated) Amount: NT\$ Thousand ; day

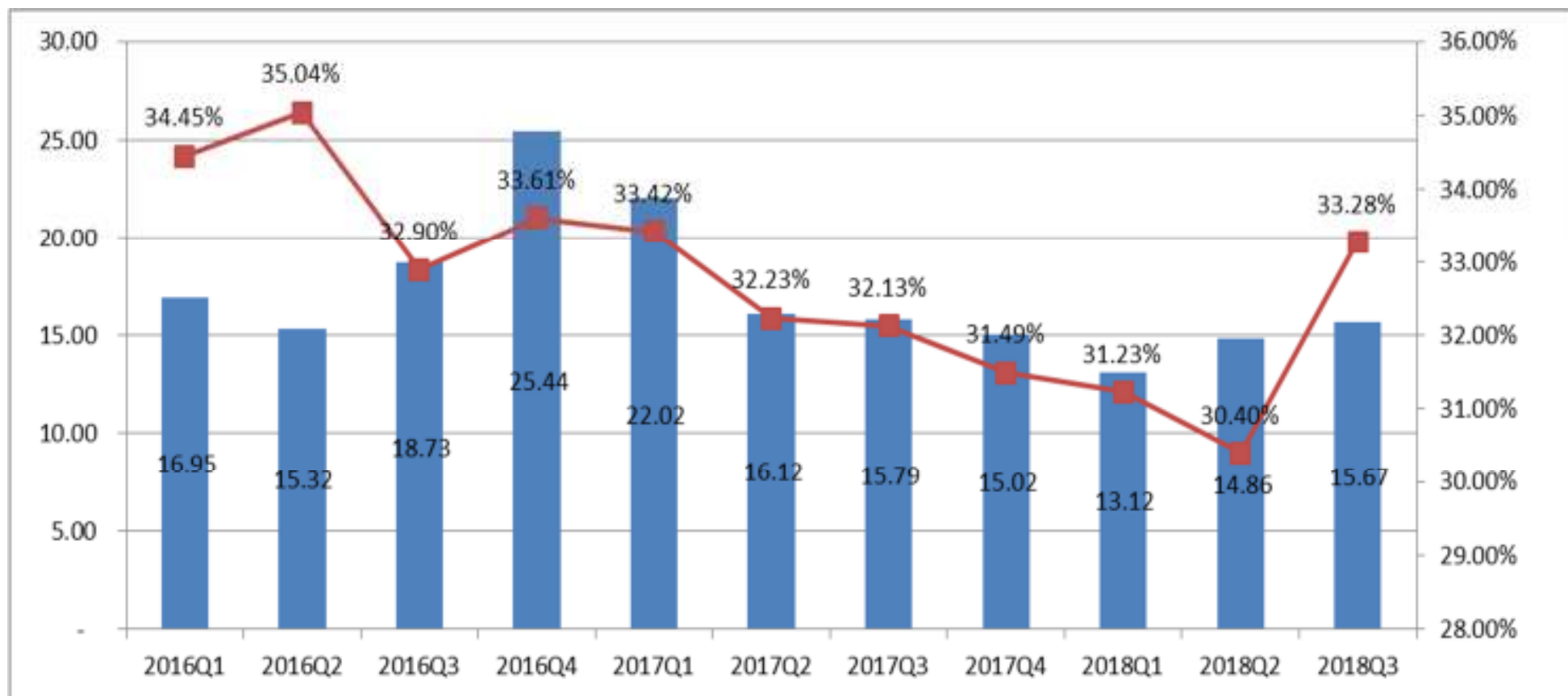
	2018.09.30	2017.12.31
cash equivalents & current financial asset	2,702,456	4,748,164
Account Receivable	1,011,682	677,066
Inventory	1,036,020	830,721
Short -term Borrowings	138	1,001,531
Account Payable	1,233,204	1,072,870
Days Sales Outstanding	53	62
Days on Hand	86	81
Account Payable Days	106	122
Return on Equity	11.91%	11.84%

2018 Monthly Revenue (Consolidated) Amount: NT\$ Thousand

	1	2	3	1Q	4	5	6	2Q
2017	707,082	779,535	715,740	2,202,357	648,918	480,235	482,957	1,612,110
2018	472,557	365,584	474,313	1,312,454	473,888	530,074	482,389	1,486,351
YoY	-33%	-53%	-34%	-40%	-27%	10%	0%	-8%
	7	8	9	3Q	10	11	12	4Q
2017	515,010	511,036	552,682	1,578,728	468,980	480,682	552,632	1,502,294
2018	474,173	556,200	537,098	1,567,471	533,776			
YoY	-8%	9%	-3%	-1%	14%			

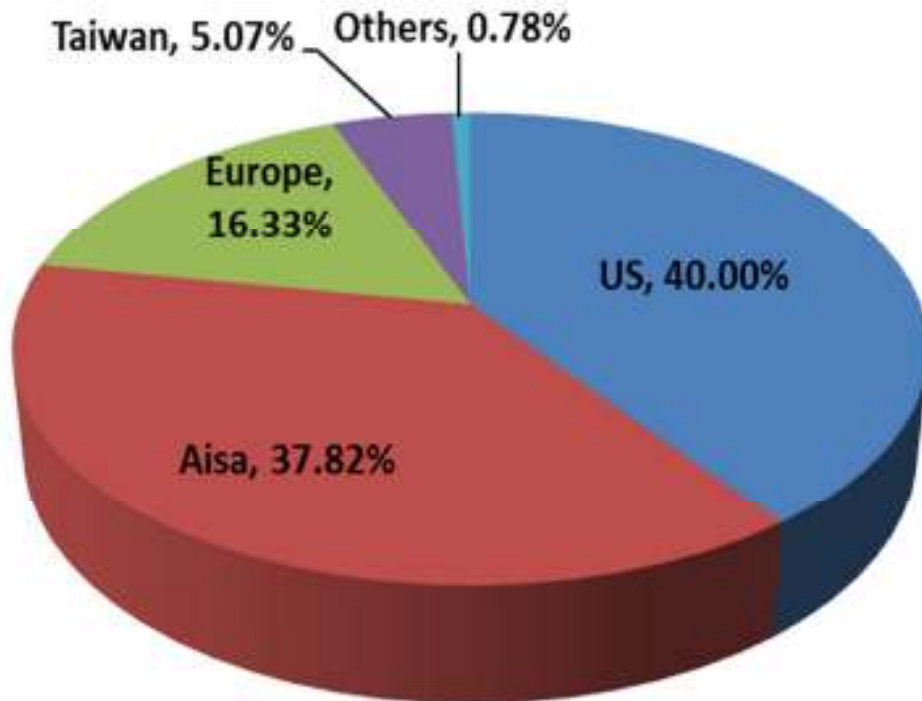


Quarterly Revenue & Gross Margin Amount: NT\$ 100 mio

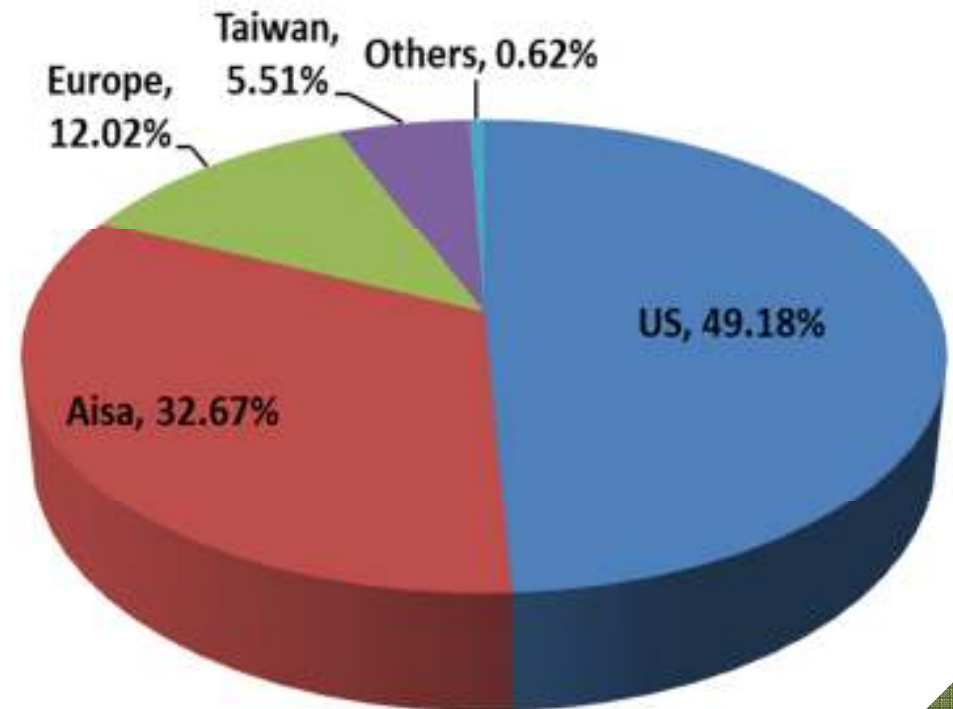


Revenue by Client

2018 Q1~Q3

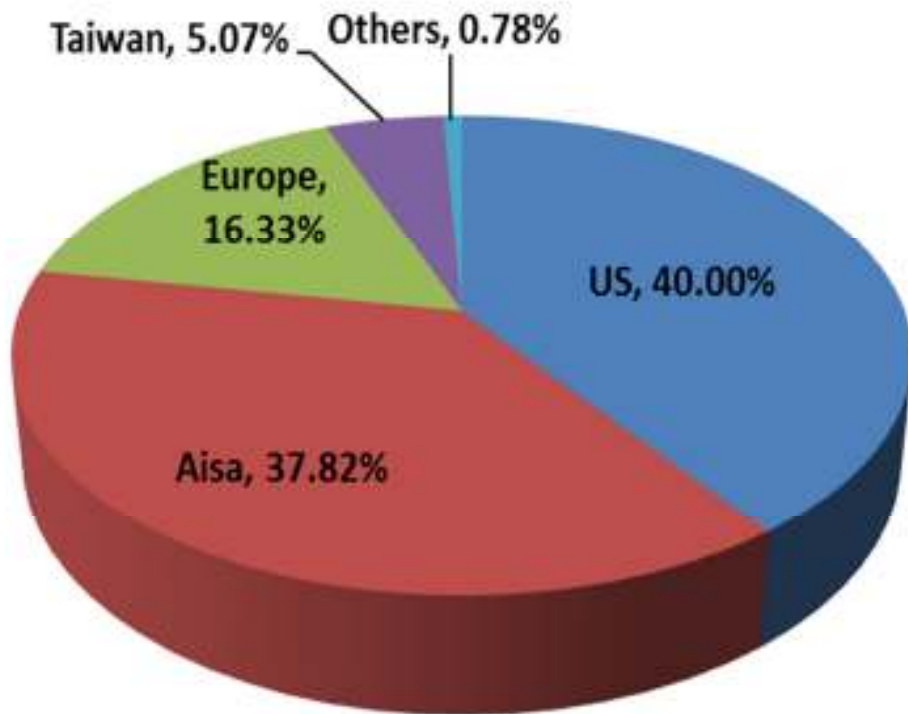


2017 Q1~Q3

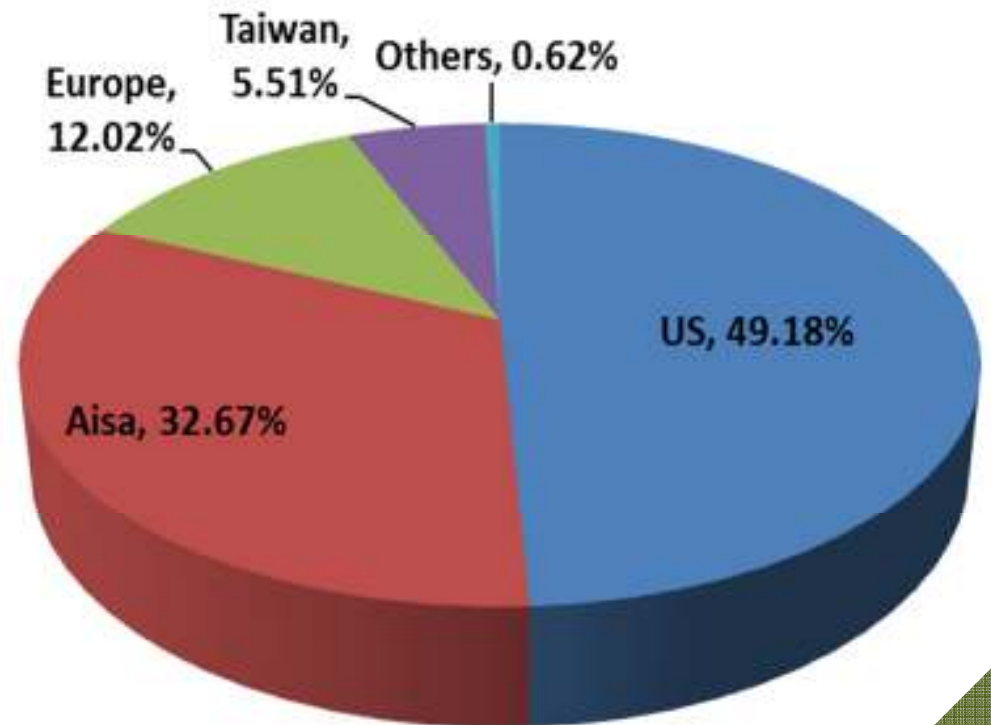


Revenue by Client

2018 Q1~Q3

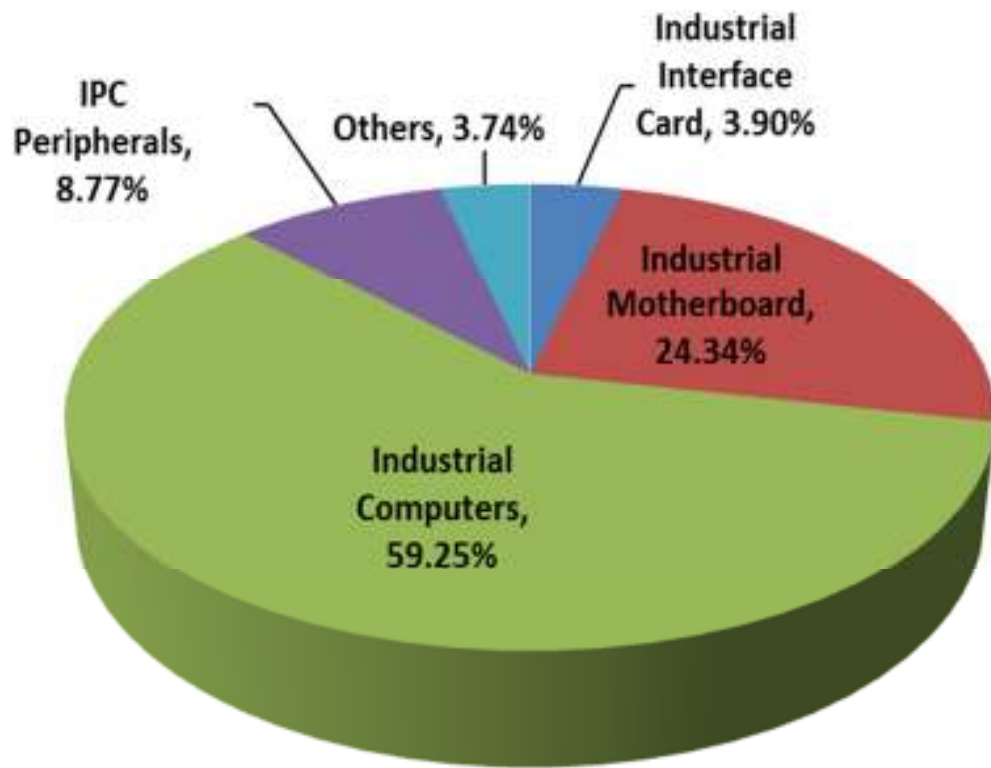


2017 Q1~Q3

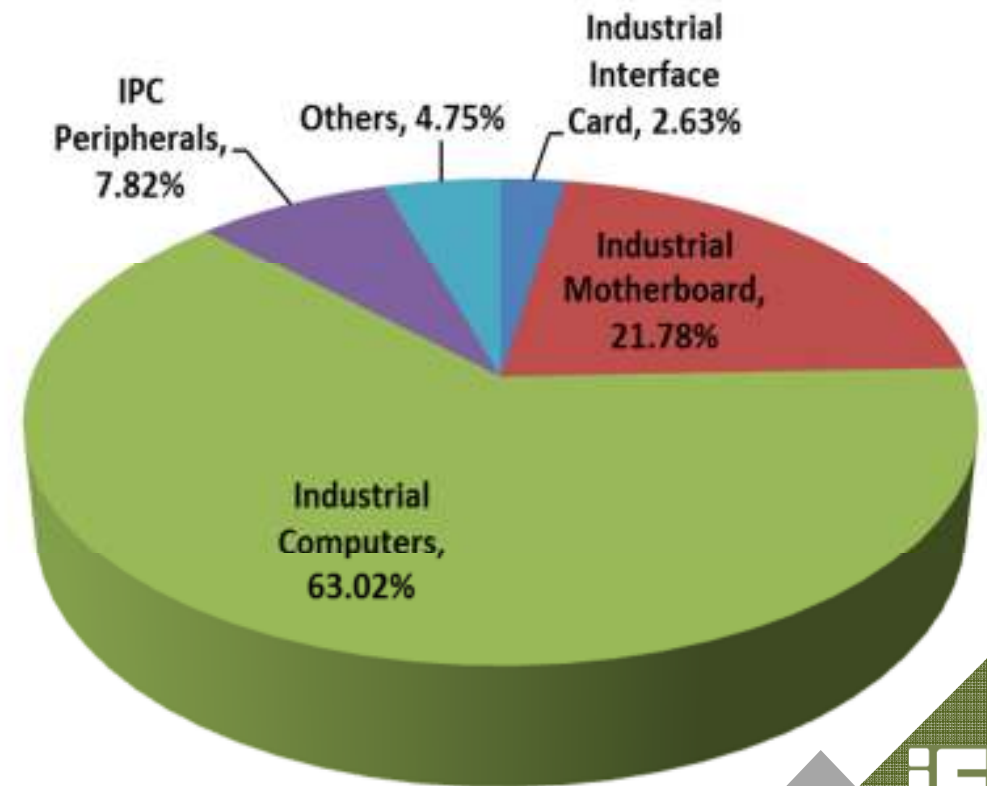


Revenue by Product Lines

2018 Q1~Q3



2017 Q1~Q3





Thank you!

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