

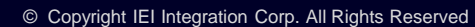
IEI Integration Corp.

Investor Conference

2025/3/28

Disclaimer

- IEI Integration's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



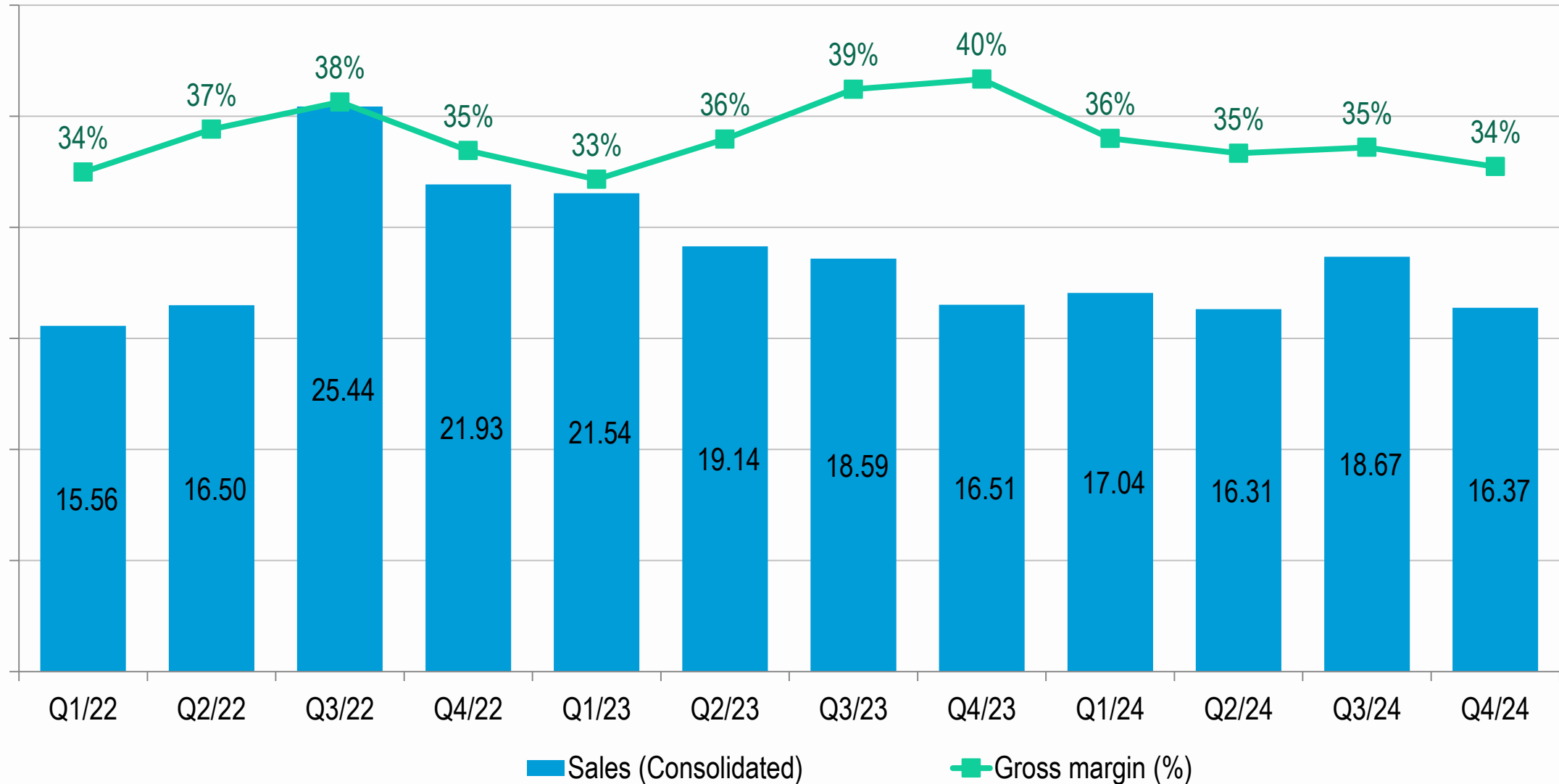
Income Statement (Consolidated)

Unit: NT\$ thousand

	Q4 2024	Q4 2023	YoY		FY 2024	FY 2023	YoY
Net Sales	1,637,208	1,651,047	-1%		6,839,832	7,577,793	-10%
Gross profit	558,349	669,409	-17%		2,413,239	2,804,406	-14%
Gross margin	34%	40%			35%	36%	
Operating expenses	407,273	449,167	-9%		1,546,415	1,648,577	-6%
Net operating income	151,076	220,242	-31%		866,824	1,155,829	-25%
Operating margin	9%	13%			12%	15%	
Non-operating income & expenses	455,389	(96,021)	-574%		1,052,160	588,886	79%
Profit before tax	606,465	124,221	388%		1,918,984	1,744,715	10%
Net Profit	535,178	170,626	214%		1,559,176	1,382,156	13%
Profit attributable to owners of parent	522,376	170,626	206%		1,540,670	1,382,156	11%
EPS (NT\$)	2.95	0.97			8.72	7.83	

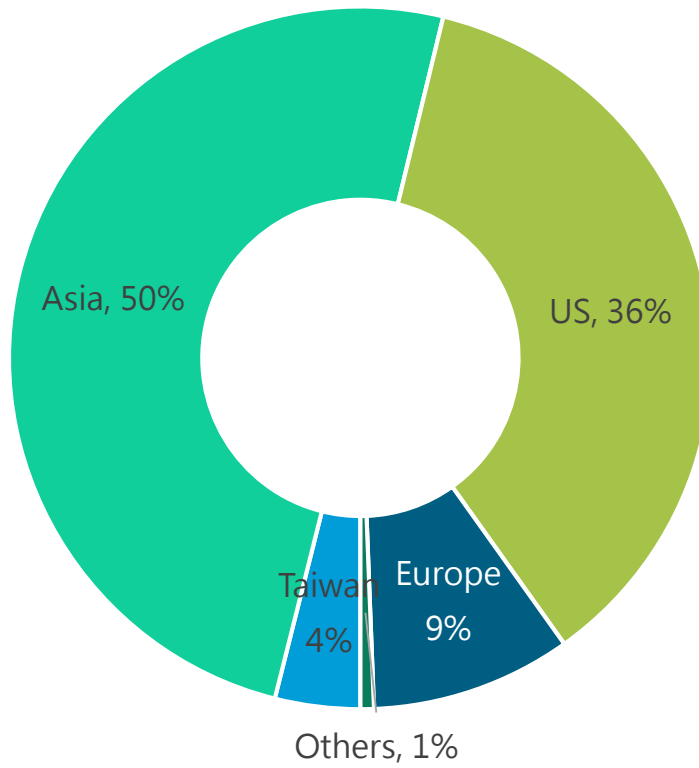
Quarterly Revenue & Gross Margin

Unit: NT\$ 100 million ; %

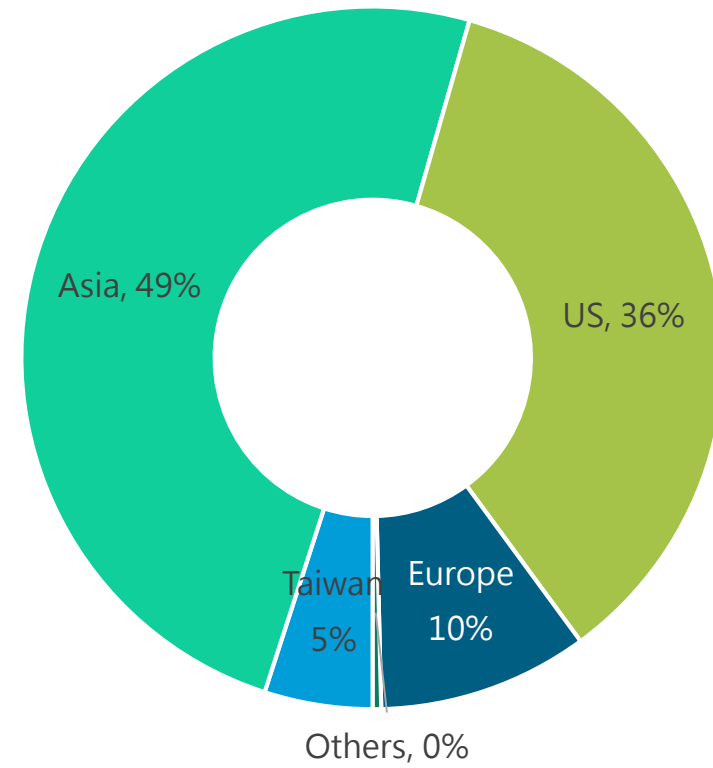


Revenue by Region

FY 2024

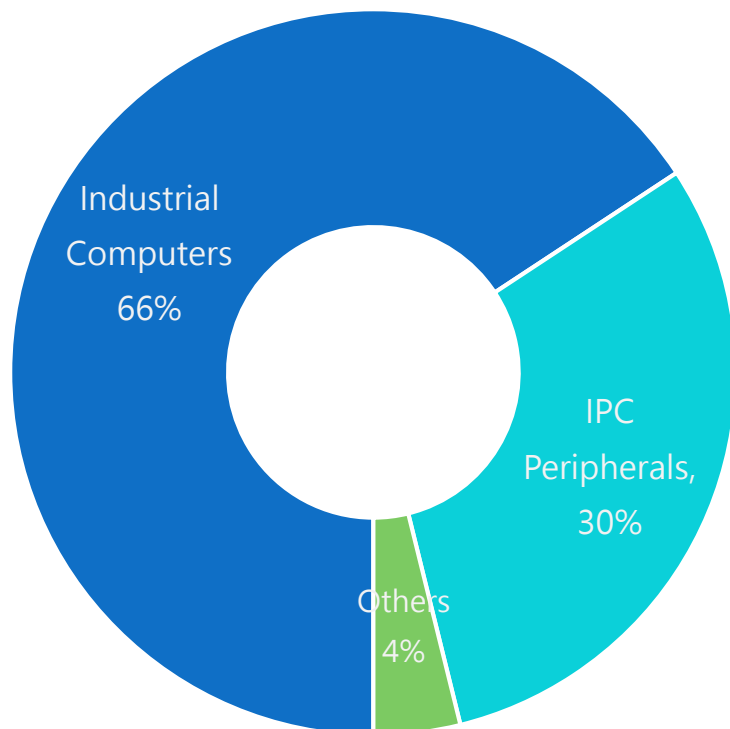


FY 2023

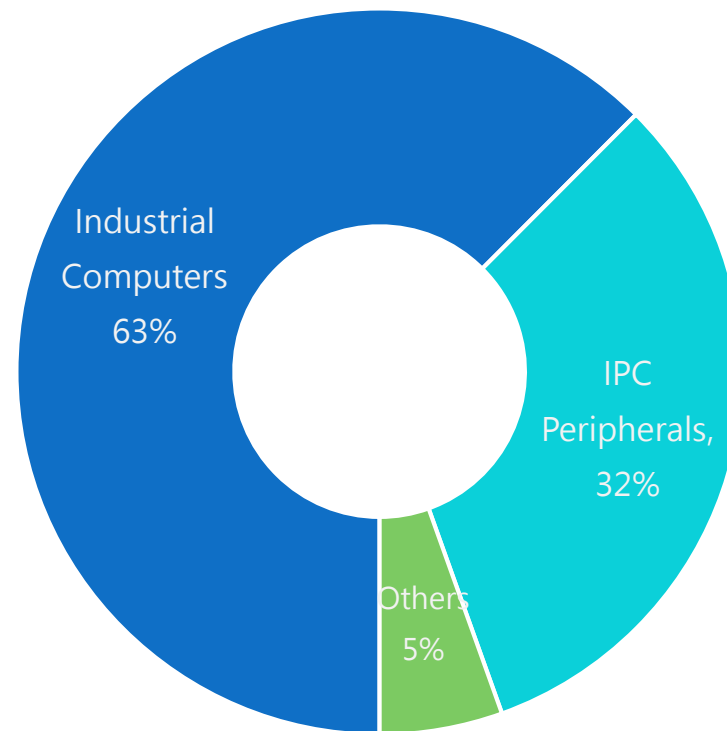


Revenue by Product Lines

FY 2024

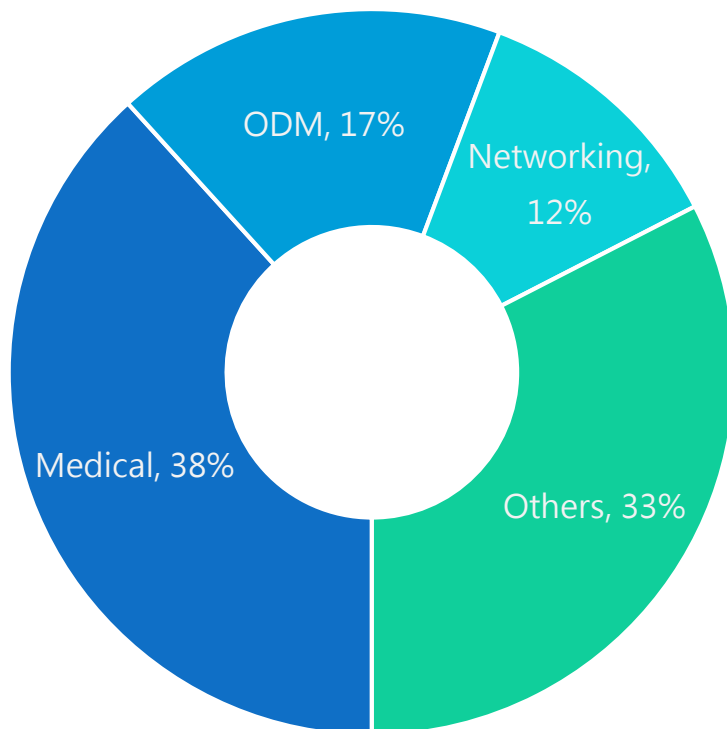


FY 2023

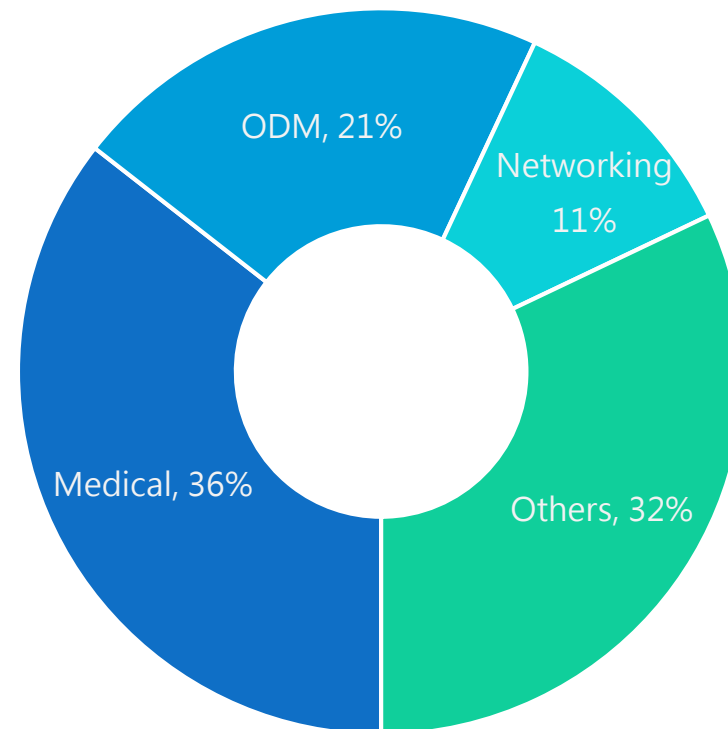


Revenue by Vertical Market

FY 2024



FY 2023



Financial Position & Highlights(Consolidated)

Unit: NT\$ 100 million ; Days ; %

	2024/12/31		2023/12/31	
	Amount	%	Amount	%
Current assets	10,688,751	71%	10,026,684	69%
Cash and cash equivalents	2,953,969	20%	4,757,865	33%
Current Financial assets	4,589,691	31%	2,468,290	17%
Accounts receivable (including related parties)	1,257,900	8%	998,044	7%
Inventories	1,436,906	10%	1,305,085	9%
Non-current assets	4,293,574	29%	4,295,627	31%
Investments- equity method	2,537,700	17%	2,525,069	18%
Property, plant and equipment	1,249,763	9%	1,260,982	10%
Total assets	14,982,325	100%	14,322,311	100%
Current liabilities	2,647,807	17%	3,167,907	23%
Accounts payable (including related parties)	1,271,972	8%	1,186,304	9%
Non-current liabilities	1,130,502	7%	1,055,690	8%
Total liabilities	3,778,309	24%	4,223,597	31%
Total equity	11,204,016	76%	10,098,714	69%

	FY 2024	FY 2023
Days of Sales Outstanding	60 Days	48 Days
Days on Hand	113 Days	119 Days
Return on Equity	14.64%	14.30%



THANK YOU

