



IEI Integration Corp. Investor Conference

2025/6/27

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Company Profile

IEI Integration Corp. (Stock code : 3022)

Capital: NT\$1.766 billion

Core Business:

Industrial PC Solutions Provider

- Networking
- Edge Computing
- Medical

Milestones :

- Established : 1997/04/17
- OTC Listing : 2001/03/30
- TWSE Listing : 2002/08/06

Executives :

- Chairman : Meiji Chang
- President : Jordan Jiang

Number of Employees : 1,200

Global Operations

Headquarters:

- New Taipei City, Taiwan

Manufacturing Sites:

- Qidu (Keelung), Taiwan
- Shanghai, China

Overseas Logistics Centers :

- California, USA
- Düsseldorf, Germany
- Tokyo, Japan



Taiwan(Headquarters)



Shanghai, China



California, USA



Germany



Tokyo, Japan



IEI Group



IEI Integration Corp.(3022)

Industrial Integrated IoT Solution Provider
Founded in 1997



QNAP Systems, Inc.(7805)

Leading Edge Computing Storage Provider
Founded in 2004



Armorlink SH Corp.

Unique Electronic Manufacturing Service
Founded in 2002



XINGWEI Computer CO.,LTD

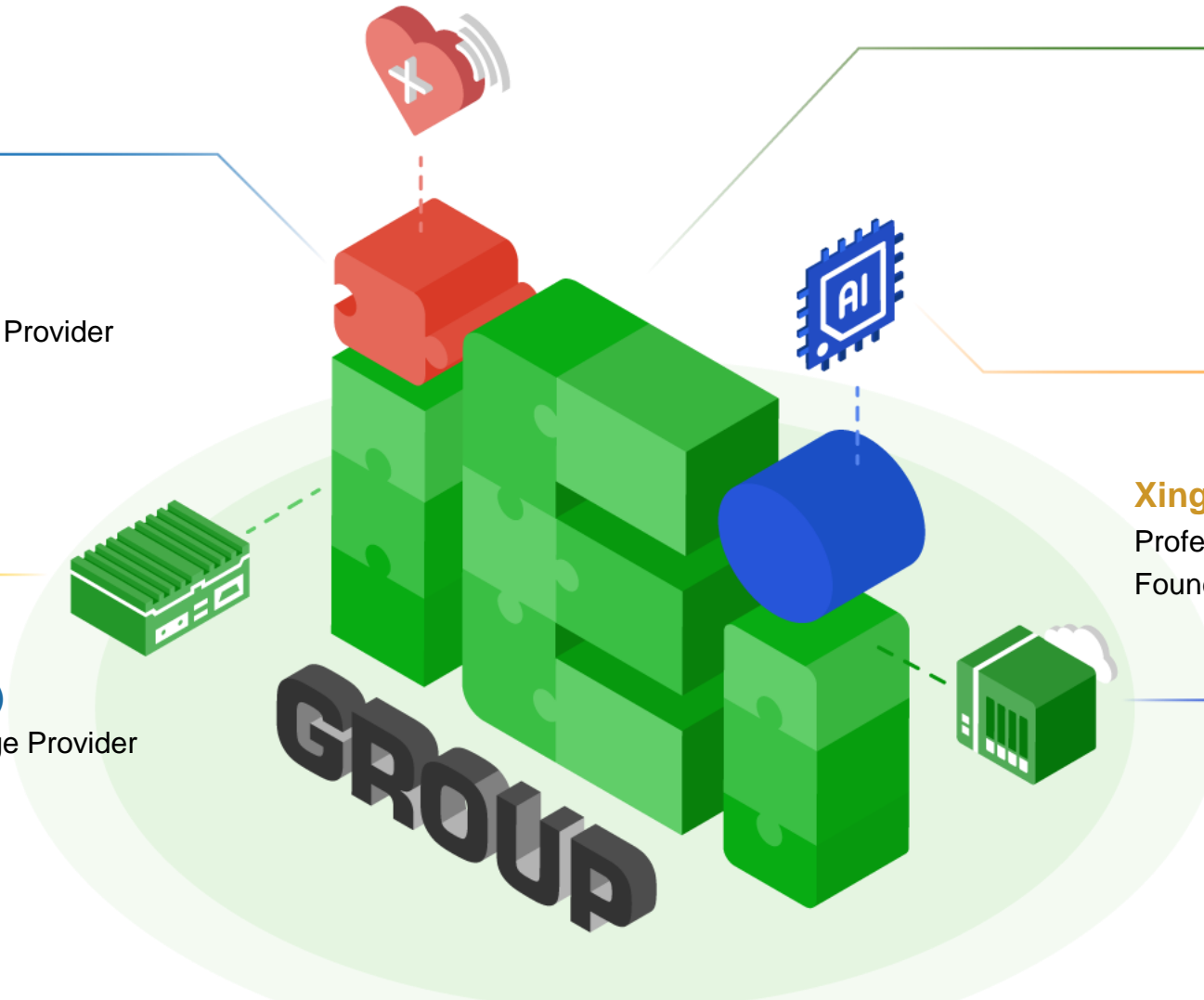
Xingwei Computer (Kunshan) Co., Ltd.

Professional Chassis Manufacturer
Founded in 2002



BriteMED Technology Inc.

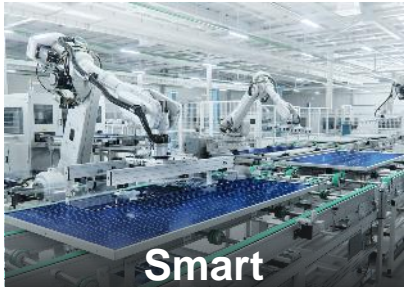
Intelligent Medical System Provider
Founded in 2009



The Perfect Combination of Performance and Efficiency



Making Every Vertical Application Smarter through Our Core Competencies



Smart Manufacturing

- Autonomous Mobile Robot
- Vision Based Defect Detection
- Machine Vision



Telecom, Networking

- 5G CPE
- Firewall
- IPS
- SD-WAN
- WAN Optimization



Transportation

- Automatic Fare Collection System
- Railway Traffic Management
- Maritime ECDIS



Smart Cities

- License Plate Recognition
- Traffic Management
- Safety Inspection



Digital Healthcare

- Inferencing in Healthcare Edge AI
- Point-of-Care
- Data Acquisition Terminal



Power & Energy

- EV charging station
- Environmental Data Collection Terminal





Q1 2025 Operating Results

2025 Q1 Performance vs 2024 Q1 & 2024 Q4



Unit: NT\$1,000

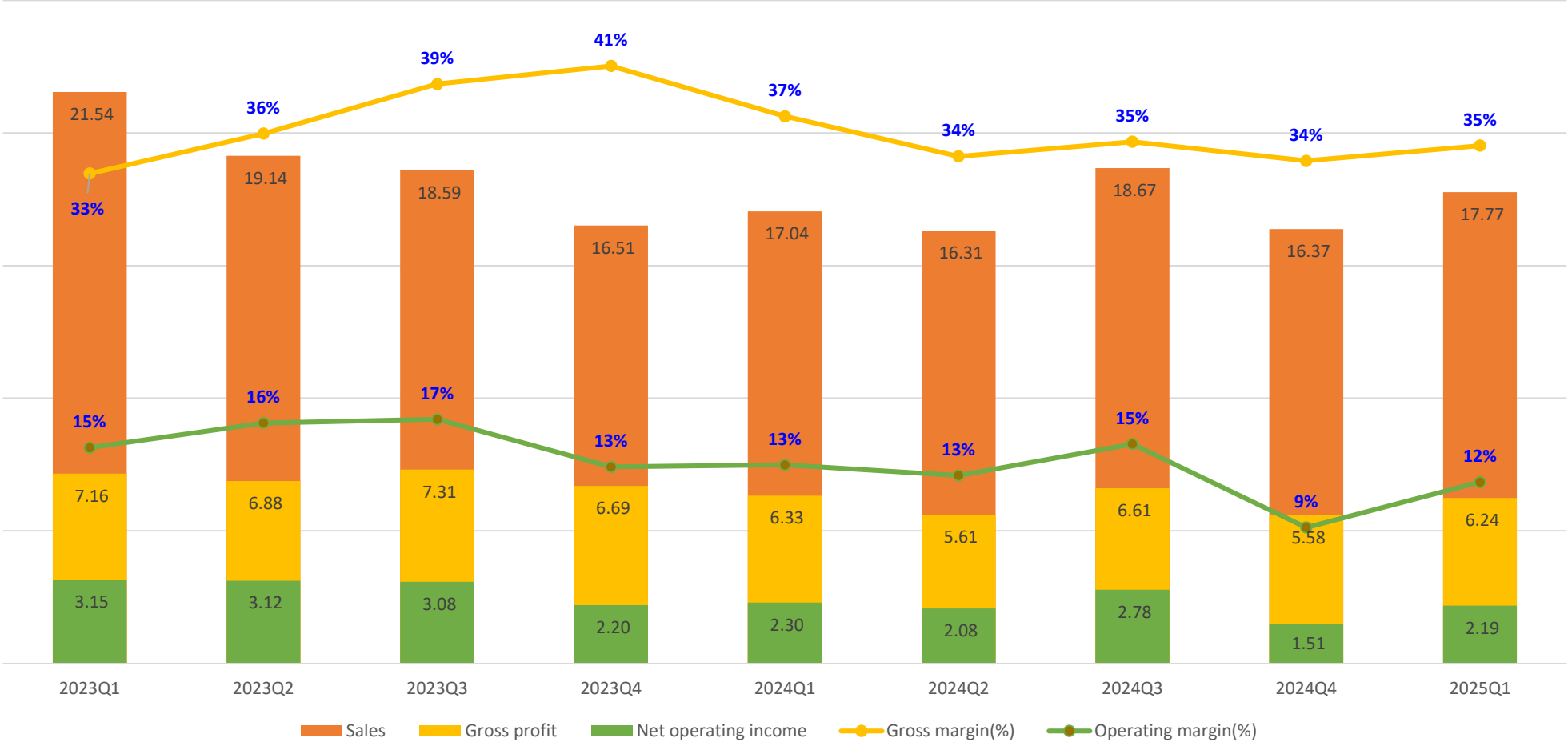
	2025 Q1	2024Q1	Amount Change	YoY	2024 Q4	Amount Change	QoQ
Net Sales	1,776,856	1,704,286	72,570	4% ▲	1,637,208	139,648	9% ▲
Gross profit	624,358	632,717	(8,359)	-1% ▼	558,349	66,009	12% ▲
Gross margin	35%	36%			34%		
Operating expenses	405,602	403,039	2,563	1%	407,273	(1,671)	-0%
Net operating income	218,756	229,678	(10,922)	-5% ▼	151,076	67,680	45% ▲
Operating margin	12%	13%			9%		
Non-operating income & expenses	221,286	362,669	(141,383)	-39% ▼	455,389	(234,103)	-51% ▼
Profit before tax	440,042	592,347	(152,305)	-26%	606,465	(166,423)	-27%
Net Profit	362,814	471,918	(109,104)	-23% ▼	535,178	(172,364)	-32% ▼
Profit attributable to owners of parent	363,748	471,424	(107,676)	-23%	522,376	(158,628)	-30%
EPS (NT\$)	2.06	2.67	(0.61)		2.95	(0.89)	



Quarterly Revenue & Gross Margin



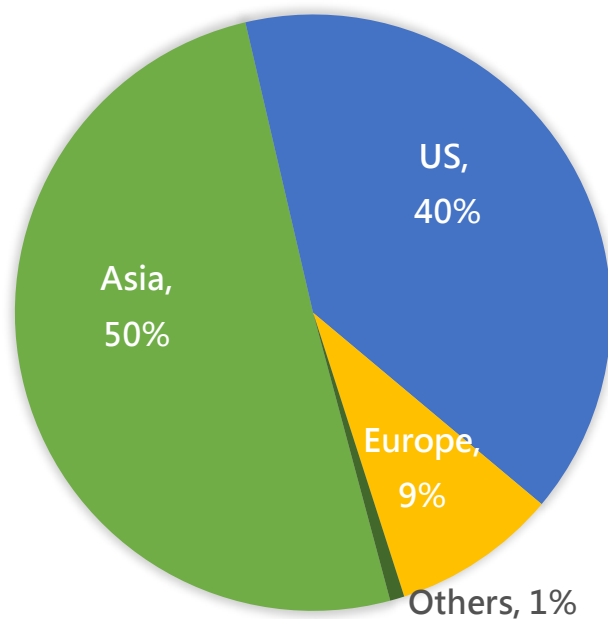
Unit: NT\$100 million; %



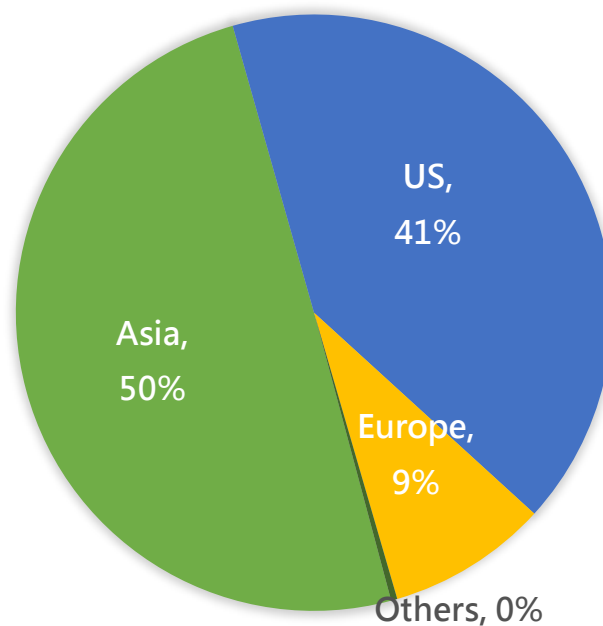
Revenue by Region



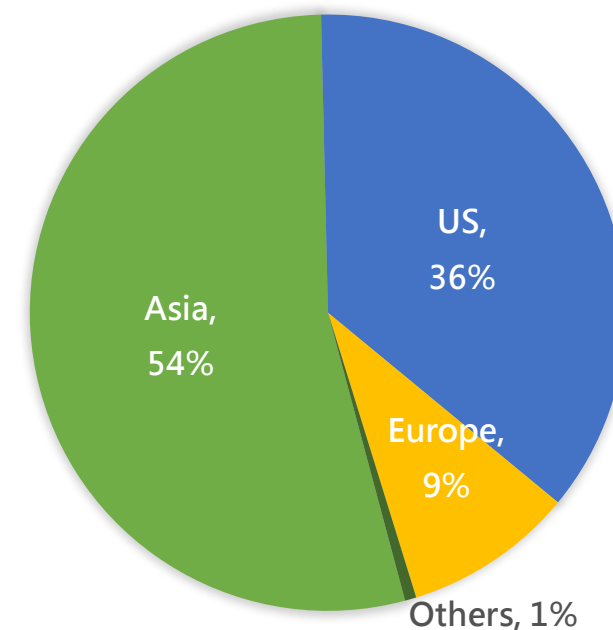
2025 Q1



2024 Q1



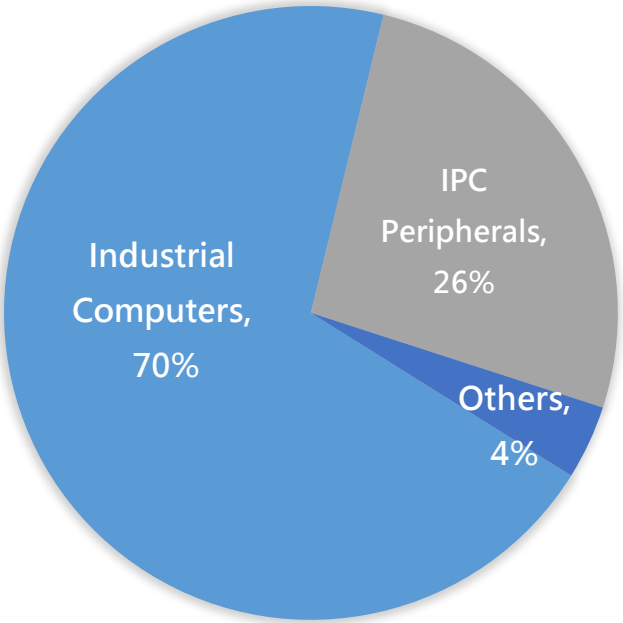
FY 2024



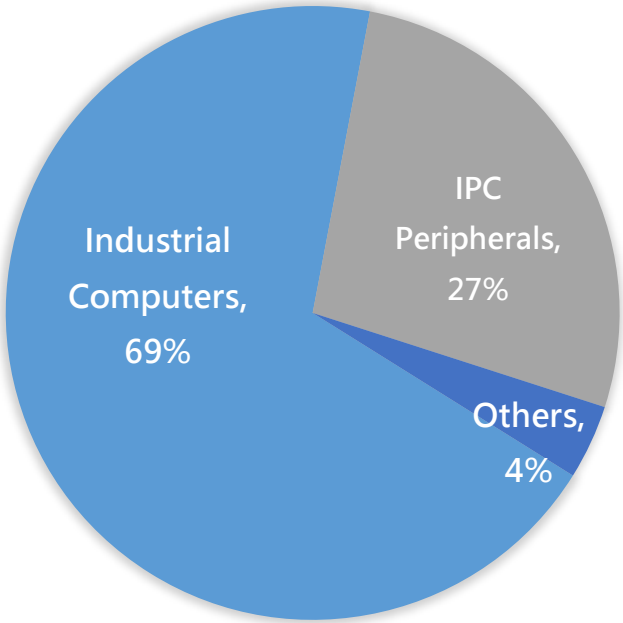
Revenue by Product Lines



2025 Q1



2024 Q1



FY 2024

